

**2010
International
Symposium on
Cross-Border
Investment
and M&A**

2010
跨国投资并购国际研究协会



**International
Institute for
the Study of
Cross-Border
Investment
and M&A**

跨国投资并购国际研究协会

Beijing 2008

Cambridge 2009

New York 2010

Beijing 2011

Cambridge 2012



**Legal
Roundtable
Biographies**



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Dimitry Afanasiev

Chairman
Egorov Puginsky Afanasiev & Partners

Dimitry Afanasiev is the Chairman of Egorov Puginsky Afanasiev & Partners, a premier Russian law firm with offices in Moscow, St. Petersburg and London. The firm combines extensive emerging markets experience with international professional standards. It regularly represents international companies doing business in Russia and Russian companies going international.

Born in Leningrad in 1969, Mr. Afanasiev studied law at the University of Leningrad, University of Pennsylvania School of Law and St. Petersburg Institute of Law. Mr. Afanasiev is a member of the bar (advocate) in the Russian Federation, an associate member of the American Bar Association and International Bar Association. He has worked as an associate at Schnader, Harrison, Segal & Lewis and Wolf, Block, Schorr and Solis-Cohen in Philadelphia and later co-founded Egorov Puginsky Afanasiev & Partners. Since 1999, Dimitry has been practicing in the firm's Moscow office. Dimitry Afanasiev is Member of the Board of Directors of the United Company RUSAL.

Mr. Afanasiev's areas of practice include international business transactions, dispute resolution and public policy issues. Mr. Afanasiev has advised the Russian Federation, multinational and Russian corporations, high net worth individuals and charitable organizations.

Mr. Afanasiev is a member of the governing board of Business Russia, a national non-profit association of business, and a founding member of the Russian – American Business Council. He is also active in the American Chamber of Commerce in Russia.

Mr. Afanasiev was awarded a medal "For Professional Excellence" by the Russian Bar Association and received a letter of commendation from the President of Russia "For achievements in defending human rights". In January 2007, Mr. Afanasiev was listed by The Lawyer (the UK) among the top 40 international lawyers in the world. Dimitry Afanasiev is the only Russian lawyer on the Board of Advisors of Best Lawyers in America.





William T. Allen

Nusbaum Professor of Law & Business,
New York University School of Law and
Stern School of Business
Director
NYU Pollack Center for Law & Business

William T. Allen holds the Jack Nusbaum Chair in Law & Business at New York University and serves as Director of the NYU Pollack Center for Law & Business, a joint undertaking of the Stern School of Business and the NYU School of Law. He is a member of the Law School faculty and the faculty of the Department of Finance of the Stern School. He teaches and writes in corporation law and governance, and mergers and acquisitions. At the law school he also serves as Director of the LL.M. Program in Corporate Law. Since 1997 Mr. Allen has been Of Counsel to the New York law firm Wachtell, Lipton, Rosen & Katz.

From 1985 to 1997 Mr. Allen was Chancellor (or chief judge) of the Court of Chancery of the State of Delaware. The Court of Chancery is noted as the leading court with primary jurisdiction for matters of corporate law and governance for corporations incorporated under the laws of the State of Delaware. As Chancellor, Mr. Allen wrote hundreds of judicial opinions treating issues of the fiduciary obligations of corporate directors. While serving as Chancellor, Mr. Allen taught corporation law and corporate governance as a Visiting Professor at Stanford Law School (1990 & 1994) and the University of Pennsylvania Law School (1992-93 & 1995). In 1996 he served as Rabin Lecturer at Yale Law School.

From 1997 to 2001 Mr. Allen served as founding Chair of the Independence Standards Board, a private sector organization designated in 1997 by the Securities & Exchange Commission with the task of promulgating standards for the determination of auditor independence. He has also served on the Legal Affairs Committee of the New York Stock Exchange and on the Board of Trustees of the University of Delaware (Executive, Nominations and Academic Affairs Committees). Mr. Allen is an elected member of the American Academy of Arts & Sciences and of the American Law Institute (Special Committee on Corporate Governance) among other professional associations.

Mr. Allen earned a B.S. degree from New York University, a J.D. from the University of Texas School of Law and was awarded an LL.D. honorary degree from Dickinson Law School of Pennsylvania State University. His published writings in corporation law and governance are numerous. He is author (with Reinier Kraakman and Guhan Subramanian) of COMMENTARY AND CASES ON LAW OF BUSINESS ORGANIZATION (Aspen Press 2nd 2007).



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Nigel P. G. Boardman

Partner
Slaughter and May

Nigel P. G. Boardman's broad practice includes domestic and international corporate finance, mergers and acquisitions, joint ventures, IPOs, demergers, private acquisitions and disposals, private equity, public takeovers, issues of compliance and corporate governance and insolvency, restructurings, investigations and sports law.

Nigel is ranked as a 'star performer' for Corporate Finance, is a leading individual for Corporate and M&A in Chambers Directory and has been honoured with the Directory's lifetime achievement award. He is also listed as a leading individual for Mergers and Acquisitions in The Legal 500, 2009 and the City's most influential lawyer in City AM's 'Power Hundred' list, 2009.

He was recently included by the Evening Standard in their review of the most influential people in London and by The Times in their 100 most influential people in business. In Who's Who Legal he appears in both the Corporate Governance category, where he is ranked as the second most highly regarded individual globally, and in Mergers and Acquisitions and is also included in Debrett's 'Who's Who'. In the Legal Experts Directory he is recognised as an expert in Capital Markets and Corporate M&A and in PLC's 'Which Lawyer' is in the first rank for Corporate and M&A.

Nigel is a contributor to the 'Prospectus for the Public Offering of Securities in Europe', 'The European Company' and is a consulting editor of the Oxford University Press' 'Annotated Companies Acts'. Following on from his role on the South African Department of Trade and Industry's committee on the reform of company law, he has contributed a chapter in 'Modern Company Law for a Competitive South African Economy in takeovers'.

He is also a non-executive director of Save the Children UK and chair of its 'Child Survival Campaign Board'.





Andrew R. Brownstein

Partner
Wachtell, Lipton, Rosen & Katz

Andrew R. Brownstein has been a prominent member of the Corporate Department at Wachtell, Lipton, Rosen & Katz since becoming a partner in 1985. As a result of his broad experience in mergers and acquisitions and corporate governance matters, he has been engaged in many high-profile matters that include cross-border transactions, leveraged buyouts, complex restructuring deals, proxy fights and takeover defense work.

Mr. Brownstein is a graduate of the University of Pennsylvania (BS, BA, 1975) and the Wharton School of Finance (MBA, 1976). He earned a JD degree in 1979 from Harvard Law School, where he was an Articles Editor of the Harvard Law Review. Prior to joining the Firm in 1980, Mr. Brownstein was law clerk to the Honorable Leonard I. Garth, United States Court of Appeals for the Third Circuit.

Mr. Brownstein serves on the executive planning committee, and is a past Chairman of the annual Ray Garrett Jr. Corporate and Securities Law Institute at Northwestern University School of Law. He also has taught securities law as an adjunct professor at Rutgers University School of Law. He is a frequent contributor to legal journals on corporate-related topics. He is active in numerous civic and charitable organizations and is, past president of the Board of Trustees of the Trinity School in New York City, a member of the Board of Overseers of the Annenberg Center for Performing Arts in Philadelphia and a member of the Board of Directors of the New York City Public Art Fund.



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Santiago Carregal

Partner

Marval, O'Farrell & Mairal

Santiago Carregal has been a partner with Marval, O'Farrell & Mairal since he joined the firm in 1997. He specializes in commercial, banking and capital markets law.

He has broad experience in banking and finance, capital markets, project financing, securitization, real state development and finance and debt restructuring, advising major companies, international and local banks and multilateral credit agencies.

Previously he was a partner of the law firm Carregal & Funes de Rioja; he was Vice-President and Assistant General Counsel of JP Morgan, Buenos Aires branch, between 1993 and 1995 and during 1992 and 1993 he worked as a foreign attorney for Shearman and Sterling, in New York.

He graduated from the Universidad de Buenos Aires in 1984 with a degree in law, and obtained an LLM at the University of Illinois, USA, in 1987.

He has spoken at many conferences and seminars on banking, corporate and financial matters. At present he teaches Banking Law and Project Finance in the post graduate courses at the University of Buenos Aires, Catholic University and Austral University.

He is a member of the Colegio de Abogados de la Ciudad de Buenos Aires and a member of the Board of the Argentine Bank's Lawyers Committee (Comité de Abogados de la República Argentina).



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Martín Carrizosa

Partner
Prieto & Carrizosa

Martín Carrizosa is a founding partner of the firm Prieto & Carrizosa. He has ample experience in antitrust and competition law, intellectual property, cross-border mergers and acquisitions, and has participated in some of the most important transactions in Colombia in these areas.

Mr. Carrizosa has served as economic adviser and foreign affairs adviser to the President of Co-lombia and as senior adviser and chief of staff to the Organization of American States Secretary General. He has been legal adviser, board member, and chairman of the Colombian-American Chamber of Commerce and since 2001 is a recognized arbitrator of the Bogotá Chamber of Commerce. Chambers Global dubbed Mr. Carrizosa a “wise senior adviser” for his knowledge, strategic abilities, and intelligence”.

Mr. Carrizosa has served as professor of civil law and contracts at the Universidad de los Andes and the Colegio Mayor de Nuestra Señora del Rosario in Colombia. He has been a member of the Young Presidents’ Organization (YPO) since 2001.

He sits in the Board of Directors of several institutions, including non-profit organizations.



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Ewen Crouch

Chairman
Allens Arthur Robinson

Ewen Crouch is one of Australia's leading M&A lawyers, having acted in recent years on some of the country's most significant transactions. He was named Australian Dealmaker of the Year at the 2006 ALB Australasian Law Awards, as the outstanding rainmaker in the Australian legal services industry.

Ewen became Chairman of Partners on 1 January 2009.

Key transactions over the last few years on which Ewen has advised include:

St. George Bank on its A\$67 billion merger with Westpac Banking Corporation;

MBF on its demutualisation and merger into BUPA;

Westpac on its One ADI Project;

Macquarie Airports on its internalisation of management and acquisition from Macquarie Capital;

Rio Tinto's response to BHP's US\$192 billion takeover bid, the second-largest takeover bid of all time and the first ever takeover involving two Australian-UK dual-listed companies.;

Wesfarmers on its A\$20 billion acquisition of Coles Group, the largest takeover in Australian corporate history;

CEMEX on the A\$2 billion sale of its Australian operations to Holcim, after having advised on its US\$14.25 billion bid for Rinker Group, which is the largest cash offer in Australian corporate history;

QANTAS on responding to the bid made by a private equity consortium; and

OneSteel in its merger proposal with Smorgon Steel.

Ewen is a Fellow of the Australian Institution of company Directors and a member of the Australian Takeover Panel. He is a member of the Corporations Committee of the Law Council of Australia, the AICD Law Committee, the AICD's Expert Reference Group on Director Education and the International Bar Association. Ewen is chairman of Mission Australia and a director of Sydney Symphony Orchestra.





Olivier Diaz

Partner
Darrois Villey Maillot Brochier

Olivier Diaz, who is admitted at the Paris bar, has been a partner at Darrois Villey Maillot Brochier since 1999, having previously been a partner in the Paris offices of Linklaters and Gide Loyrette Nouel.

For over 20 years, he has acted on a significant number of the major merger and acquisitions transactions involving French companies, both domestically and internationally.

A recognized expert in French securities law, Olivier Diaz has acted for listed companies both in their M&A transactions (he advised PPR on its takeover of Gucci, Publicis on its acquisition of BCom3 and its simultaneous strategic alliance with Dentsu, Sanofi on its takeover of Aventis, Lucent on its merger with Alcatel, Pernod Ricard on its Allied Domecq and Absolut transactions, and AGF on the buyout of its publicly held shares by Allianz) and their securities offerings (he advised Pernod Ricard and Club Méditerranée on their recent rights offerings), as well as on matters of corporate governance.

In recent years, he has advised several major French companies on their divestiture programs, including PPR (on its sales of Finaref, of Facet, of Rexel, of Yves Saint Laurent Beauté and of Surcouf), Bouygues (on its sales of Bouygues Offshore and of Saur) and Schneider Electric (on its sale of Legrandina “dual-track” privatesale/IPO process).

He has also regularly acted for investment funds, including The Carlyle Group (on its takeover of Otor, and its investment in Zodiac), KKR (on its investment in Tarkett) and Eurazeo (on its sales of Fraikin, in a dual-track process, and of its investment in Eutelsat).

Olivier Diaz also acts for state entities, such as the Caisse des Dépôts et Consignations (he is advising on the combination of Transdev-Veolia Transport) and FSI, the French strategic investment fund.

In addition to his legal qualifications (a masters degree in international taxation), Olivier Diaz is a graduate of the prestigious l’Institut d’Etudes Politiques de Paris (“Sciences-Po”) and of l’Ecole des Hautes Etudes Commerciales (“HEC”).



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Adam O. Emmerich

Partner
Wachtell, Lipton, Rosen & Katz

Adam O. Emmerich practices in Wachtell Lipton's corporate department, focusing primarily on mergers and acquisitions and securities law matters. His practice has included a broad and varied representation of public and private corporations and other entities in a variety of industries throughout the United States and abroad in connection with mergers and acquisitions, divestitures, spin-offs, joint ventures, and financing transactions. He also has extensive experience in takeover defense and corporate governance issues. Adam is recognized as one of the world's leading lawyers in the field of Mergers and Acquisitions in the Chambers Global guide to the world's leading lawyers, as an expert both in Corporate Governance and M&A in the real estate field by Who's Who Legal?, and as an expert both in Mergers and Acquisitions and in Corporate Governance by Euromoney Institutional Investor's Guides, respectively, to the World's Leading Mergers and Acquisitions and Corporate Governance Lawyers.

Adam joined the firm in 1986 and was named a partner in 1991. He attended Swarthmore College and The University of Chicago, from which he received his J.D. with honors. While at the University of Chicago, Adam served as Topics and Comments Editor of The University of Chicago Law Review, was elected to the Order of the Coif, and received an Olin Fellowship in law and economics. Following law school, he served as a law clerk to Judge Abner J. Mikva, of the United States Court of Appeals for the District of Columbia Circuit. He is a frequent author and speaker on topics relating to mergers and acquisitions and corporate governance, including at MIT's Sloan Convocation and on India's CNBC-TV18.

Adam is co-chair of the advisory board of New York University's REIT Center for the Study of Public Real Estate Companies and has served as co-chair of the NYU Real Estate Institute's Annual Symposium on REITs for the last 15 years. He is a member of the Corporate Academic Bridge Group of the NYU Center for Law and Business, and serves on the board of directors of the Lawyers Alliance for New York, the American Friends of the Israel Museum and of the Ramaz School, as well as serving as president of the Friends of the Israel Antiquities Authority and of the Friends of Rambam Medical Center. He has previously served on the Visiting Committee of the University of Chicago Law School, and as co-chair of the Young Lawyers Division of the UJA-Federation in New York.

Adam lives in Manhattan with his wife, two daughters and son.





Sergio Erede

Partner
Bonelli Erede Pappalardo

Sergio Erede is one of the founding partners of Bonelli Erede Pappalardo and is based in the Milan office. He advises on many of the most significant transactions in Italy in the areas of M&A and in many significant litigations.

Bonelli Erede Pappalardo is the leading Italian general practice firm and, in addition to Olivetti's take over of Telecom Italia, has advised clients in relation to most of the major Italian or Italy related transactions such as Generali's take over of INA, Pirelli's take over of UNIM, the privatization of Autogrill, Autostrade, Aeroporti di Roma and Telecom Italia, the take over of Banca Nazionale del Lavoro by BNP Paribas, the sale of Valentino Fashion Group and the take over of Endesa by ENEL and Acciona.

In addition to his legal practice, Mr Erede sits on the Board of Directors of a variety of companies, most of which listed, including Autogrill S.p.A. (a company active in the food sector on highways and in airports, both in Italy and internationally), Banca Nazionale del Lavoro S.p.A. (one of the first Italian banks of which he is also a Vice-President), Foncière des Régions S.A. (one of the leading French real estate companies), Gruppo Editoriale L'Espresso S.p.A. (the publisher of the first Italian newspaper), Luxottica Group S.p.A. (leader in the production and distribution of glasses) and Sintonia S.A. (the holding controlling Atlantia S.p.A., Aeroporti di Roma S.p.A. and other major Italian infrastructure companies).

Mr Erede was associated with Hale & Door in Boston from 1963 to 1964, and then with Sullivan & Cromwell in New York. From 1965 to 1969 he was head of IBM Italia's legal department. He founded the firm Erede e Associati in 1969, which became well known for its M&A and securities transactions work. In 1999, the firm merged with two other notable Italian firms: Bonelli e Associati, which specialised in corporate law, bankruptcy and litigation, and Pappalardo e Associati, which specialised in antitrust and EU law.

Mr Erede graduated with honours from the University of Milan in 1962 and obtained an LL.M. from Harvard Law School in 1964. He was admitted to the Italian Bar in 1967.



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Danny Gilbert

Managing Partner
Gilbert + Tobin

Danny Gilbert AM is co-founder and Managing Partner of Gilbert + Tobin, a highly successful corporate law firm established in 1988.

Danny currently holds a number of directorships including:

Chairman of the National Museum of Australia;

Chairman of the Cape York Institute for Policy and Leadership;

Non Executive Director National Australia Bank Limited; and

Director of the Australian Indigenous Minority Supplier Council.

Danny is also a trustee of several private charitable trusts.

In 2005, Danny was honoured with the Order of Australia (AM) for his services to the law and the community, particularly Australia's Indigenous peoples.



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Juan Miguel Goenechea Dominguez

Partner
Uría Menéndez

Juan Miguel Goenechea is a partner in the Madrid office of Uría Menéndez. He joined the firm in 1982 and became a partner in 1990. From 1996 to 2000, Juan Miguel was head of the Latin America Practice Group. He has over the years specialised in Mergers and Acquisitions, Corporate, Banking and Finance, Securities and Internet. Juan Miguel is also experienced in representing clients before domestic and international arbitration tribunals.

Juan Miguel has been named a top lawyer by Chambers Global, IFLR, Legal 500, and other major indices.

Legal Teaching
Since 1985, Juan Miguel is a Professor of Commercial Law at the Universidad Pontificia de Comillas ("ICADE"). He frequently participates as a speaker and commentator at seminars and conferences pertaining to his areas of expertise.



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Juan Francisco Gutiérrez I.

Partner
Philippi, Yrarrázaval, Pulido & Brunner

Obtained his degree in Law in 1980.

Professional formation:

Master of Law, University of New York (1982).

Undergraduate of Law, Pontificia Universidad Católica de Chile.

Professional formation:

Lawyer of Confederation of Production and Commerce (1985-1988).

Curtis, Mallet-Prevost, Colt & Mosle, New York, (1982-1984).

Philippi, Yrarrázaval, Pulido & Brunner (1988-)

Areas of practice:

Mergers and Acquisitions

Securities

Corporate

Contracts

Anti Trust

Languages:

Spanish-English

Conferences:

Speaker in seminars on capital market

Publications:

Regular Columnist of "Diario Financiero", in matters on stock corporations and antimonopoly control.

Institution of which he is a member:

Bar Association of Chile.





Christian Herbst

Partner
Schoenherr

Christian Herbst is a partner of Schoenherr, Vienna, where he specialises in M&A, privatisations, takeovers and corporate finance.

Dr Herbst, who is a member of the Vienna Bar, graduated from Salzburg University (Dr iur, 1982), the School of Advanced International Studies, JHU-Bologna (Diploma, 1983) and Harvard Law School (LLM, 1984). Before joining Schoenherr, Vienna, he practised with a New York City firm as a foreign associate.

In his transactional work, Christian Herbst focuses on (cross-border) M&A, takeovers and joint ventures, representing mostly foreign clients with respect to inward investments. He has been and is currently involved in many highly-publicised M&A and takeover transactions, representing and advising either the divesting entity, the target or the acquirer. In transactional and corporate work, Christian Herbst and the firm's M&A team cover a wide range of economic sectors and industries including financial services, energy and telecoms. Dr Herbst is a lecturer on international business transactions at the University for Economics and Business Administrations in Vienna, and has published on issues relating to M&A, takeovers and merger control; he speaks at seminars and conferences, including those sponsored by the IBA and UIA.

Schoenherr is a leading European law firm with a strong base in Central Europe. More than 300 professionals service national and international clients from offices in Belgrade, Bratislava, Brussels, Bucharest, Budapest, Kyiv, Ljubljana, Prague, Sofia, Vienna, and Warsaw and Zagreb. The firm has a long-standing tradition of advising clients in all fields of commercial law providing seamless service that transcends national and company borders. The combination of high quality, competence and efficient problem solving in complex commercial mandates and transactions is at the core of Schoenherr's philosophy.



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Masakazu Iwakura

Partner
Nishimura & Asahi

Admitted in Japan 1987
Admitted in the State of New York 1994
1987 - Present Nishimura & Asahi (Tokyo)
Partner & Executive Management Committee Member
September 1993 – July 1994 Debevoise & Plimpton (New York)
August 1994 – February 1995 Arnold & Porter (Washington, D.C.)

Mr. Iwakura has handled a variety of large-scale and unprecedented mergers and acquisitions, intellectual property, tax matters and litigations. He handled the integration of UFJ Bank Group and Mitsubishi Tokyo Financial Group (“MUFG”), the hostile takeover defense by Bull-Dog Source against a certain U.S. activist fund, the patent infringement litigation regarding Canon’s ink cartridge, and the case regarding the Tokyo Metropolitan government’s bank tax and NTT’s patent for a lithium-ion secondary battery when it was sued by the University of Texas. In addition, he also advised Mitsubishi UFJ Securities (and MUFG) on its integration with Morgan Stanley Japan Securities.

He has lectured on corporate law, mergers and acquisitions law, intellectual property law and tax law at various law schools and universities for more than 20 years. He was a Visiting Professor at Harvard Law School in 2007 and a Lecturer at Kyoto Univ., Law School from 2005 to 2007, and has been a Professor at Hitotsubashi University, Graduate School of International Corporate Strategy since 2006. He also serves as director (Board member) of NIDEC Corporation (listed on the Tokyo Stock Exchange and New York Stock Exchange) and statutory auditor of GMO Internet, Inc. (listed on the Tokyo Stock Exchange) and Investor Communication Japan, Inc. (subsidiary of the Tokyo Stock Exchange).

He has authored various textbooks and articles including “Corpus M&A” published in 2001, “Intellectual Property Laws” published in 2005, “Practical Consultation of the New Corporate Law” published in 2006 and “Corpus Juris Finance Update” published in 2006.





Michael Katz

Chairman
Edward Nathan Sonnenbergs

Professor Michael Katz, chairman of ENS, has 40 years of experience in take-overs and mergers, competition law and tax, privatisation and deregulation, project finance and non-recourse financing, public private partnerships, empowerment ventures and banking and financial markets. Michael has advised on a number of large transactions, including advising the South African government on the disposal of Telkom's stake in Vodacom for R22.5b in 2008.

Michael was chairman of the Tax Advisory Committee to the Minister of Finance, and was chairman of the Commission of Inquiry to Investigate the Taxation System of South Africa. He is a member of the Securities Regulation Panel, a member of a number of company boards, including the company that organised and hosted the 2010 World Cup Soccer. Michael is also a trustee of numerous trusts, including the Nelson Mandela Children's Fund, Women's Development Business, Legal Resources Trust, Constitutional Court Trust and the Donald Gordon Foundation. In 1998, he was awarded an Honorary Doctorate of Laws by the University of the Witwatersrand.

Michael is chairman of the Board of National Housing Finance Corporation Limited and is on a number of committees of the Law Society of South Africa. He is also a member of the King Committee on Corporate Governance and is a course director at the University of the Witwatersrand of Certificate in Company Law. Michael chaired the commission of enquiry for Stock Exchange to review the structure and operations of the Stock Exchange. Michael regularly presents papers on legal and fiscal topics and is the co-author of Butterworths Company Law Precedents (4 Volumes).



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Handel Lee

Partner
King & Wood

Handel Lee specializes in acquisitions and infrastructure investment projects both inbound and outbound. A current area of focus for Mr. Lee is private equity, restructuring, and special situation opportunities.

Mr. Lee is Co-head of King & Wood's Corporate Group. Before joining in 2004, Mr. Lee was a partner and head of the China Practice at Vinson & Elkins, and prior to this practiced in New York with Skadden, Arps and was Chief Representative of their China Office.

Distinguished in the areas of energy and infrastructure projects, Mr. Lee was selected in 1999, 2001, and 2003 in Euromoney's "Guide to the World Leading Energy and Natural Resources Lawyers" in the categories of Oil & Gas, Power, and Project Financing. He is often cited in various legal, trade, and news media, including the International Financial Law Review, Asian Law and Practice, the Petroleum Economist, the Wall Street Journal, the South China Morning Post, and the China Business Review.

Mr. Lee obtained his B.A. Degree from the University of Virginia and his J.D. degree from Georgetown University Law Center. He was admitted of New York State Bar in 1989. He is fluent in Chinese and English.





Martin Lipton

Partner
Wachtell, Lipton, Rosen & Katz

Martin Lipton, a founding partner of Wachtell, Lipton, Rosen & Katz, specializes in advising major corporations on mergers and acquisitions and matters affecting corporate policy and strategy and has written and lectured extensively on these subjects. Mr. Lipton is Chairman of The Board of Trustees of New York University, a Trustee of the New York University School of Law (Chairman 1988-98), a member of the Council of the American Law Institute, and a Director of the Institute of Judicial Administration. In 1976 Mr. Lipton authored *Corporate Takeovers: Tender Offers and Freezeouts*, American Bar Association, National Institute on Corporate Takeovers. In 1982 Mr. Lipton created the Shareholders Rights Plan ("Poison Pill") which has been described by Prof. Ronald Gilson of the Columbia and Stanford Law Schools as "the most important innovation in corporate law since Samuel Dodd invented the trust for John D. Rockefeller and Standard Oil in 1879."

In 1992 Mr. Lipton served on the Subcouncil on Corporate Governance and Financial Markets of the United States Competiveness Policy Council, which resulted in his co-authoring with his fellow member of the Subcouncil, Prof. Jay Lorsch of The Harvard Business School, an article, *A Modest Proposal for Improved Corporate Governance*, which became the template for much of the basic corporate governance principles that were adopted in the 1990's. Mr. Lipton served as counsel to the New York Stock Exchange Committee on Market Structure, Governance and Ownership (1999-2000), as counsel to, and member of, its Committee on Corporate Accountability and Listing Standards [Corporate Governance] (2002) and as Chairman of its Legal Advisory Committee (2002-2004). Mr. Lipton is a Member of the Executive Committee of the Partnership for New York City and served as its Co-Chair (2004-2006). Mr. Lipton has a B.S. in Economics from the Wharton School of the University of Pennsylvania and an L.L.B. from the New York University School of Law. He is a member of The American Academy of Arts & Sciences, a Trustee of The Economic Club of New York, a member of the International Advisory Council of Guanghai School of Management of Peking University, and a Chevalier de la Légion d'Honneur.



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Sergio Michelsen Jaramillo

Partner
Brigard & Urrutia

Brigard & Urrutia partner since 1994.

Academic Training

Law graduate of Los Andes University, Bogotá, Colombia, who holds a Master's degree in Commercial Law from University of Paris II, France. Took an Intensive Course in the U.S. Legal System at University of Texas, United States, and an Intensive Course in Finance at Los Andes University. Also took part in an Intensive Course in Negotiation at Harvard University.

Memberships

Member of the International Bar Association, the American Society of International Law, the Institute for Transnational Arbitration, and the Center for Telecommunications Studies. Is Lex Mundi Leadership Chair in the E-commerce Practice Group, and Regional Vice-Chair of the Antitrust and Competition Practice Group

Awards

He has won numerous awards in different parts of the world for his work. In 2006, the publication 'PLC Which Lawyer?' ranked him 'Highly Recommended Lawyer' in Corporate Law and Mergers and Acquisitions. Latin Lawyer also gave him a 'Highly Recommended Lawyer' ranking in Corporate Law and Mergers and Acquisitions. Who's Who Legal says he is a 'Well Recommended Lawyer' in Communications.

In 2007, the Guide to the World's Leading Financial Law Firms awarded him 'Recommended Lawyer' ranking in IFLR 2000. Chamber's Global, The World's Leading Lawyers for Business, meanwhile, gives him the highest rating and recommendation in Colombia for Corporate Law and Commercial Law.



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Hiroshi Mitoma

Partner
Nagashima Ohno & Tsunematsu

Admitted to bar: 1993, Japan, 1999, New York.

Education: The University of Tokyo (LL.B., 1991); Harvard Law School (LL.M., 1998).

Professional Experience: Nagashima Ohno & Tsunematsu, Associate 1993-2000; Nagashima Ohno & Tsunematsu, Partner 2001-present; Cleary, Gottlieb, Steen & Hamilton, New York, 1998-1999; Associate Professor, University of Tokyo Graduate Schools for Law and Politics, 2004-2007.

Languages: Japanese and English.

Practice Areas: Corporate/M&A; Finance; Corporate Governance/ Compliance; Restructuring/Insolvency.

Major Publications:

English: More Proxy Fights Expected in Japan, Asian Legal Business Issue 8.11 (2008). Cross-Border M&A's-Japanese Companies and Foreign Investors-, The Japanese Annual of International Law No. 50 2007 (2008). Livedoor takeover bid prompts defensive action, The IFLR Guide To Japan 2006 (co-author) (2006).

Japanese: "Advance New Company Law, third edition", Shojihomu (co-author) (2010). "Company Law Commentary 17-change of organization, merger, corporate division, share exchange, etc. (1)", Shojihomu (co-author) (2010). REX Sunstar cases symbolize strong adverse wind against MBO transactions, Business Homu, February 2010 issue (2009). Formation of de facto standard and its interaction with hard law in business law area, Soft Law Journal No. 9, University of Tokyo 21st Century Center of Excellence Program (2007). An analysis of corporate governance in the M&A phase in "Theory of Corporate Law", Shojihomu (2007). How to design the desirable rules for Management Buyout (MBO), University of Tokyo Law Review, first issue (2006). Review of takeover defense measures under the new TOB rules, Business Homu, August 2006 issue (co-author) (2006). Adoption of takeover defensive plans by companies holding shareholders' meetings in June and analysis thereof, Junkan Shojihomu No. 1737 (co-author) (2005).



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Zia Mody

Partner
AZB & Partners

Zia Mody, one of India's top corporate lawyers, is known internationally for her legal and business acumen. Business Today selected Zia as one of the 25 Most Powerful Women in Indian Business. The AsiaLaw Leading Lawyers Survey identified her as one of Asia's leading business lawyers in the field of corporate finance.

Zia received her law degrees from Cambridge University and Harvard University. Upon graduation, she worked for four years as a corporate associate in the New York office of Baker & McKenzie. Upon her return to India, Zia opened her own practice, specializing in litigation and corporate law. In 2002, she was a founding partner of AZB & Partners, today one of India's largest and most prominent law firms.

Zia's experience includes the following practice areas: Mergers & Acquisitions, Joint Ventures, Foreign Inward Investment Related Practice and Corporate Law (major corporate acquisitions in India and overseas acquisitions by Indian companies, and resultant restructuring; foreign investment into India and regulatory approvals, drafting of relevant documentation; corporate and foreign exchange related advice and regulatory compliances); Project and Other Financing (oil and gas, power and telecommunication projects and other lender financing issues); Securities Law & Capital Markets (legal advisor to issuers and underwriters in FCCB and Eurobond transactions; counsel for major financial intermediaries in proceedings before the Securities and Exchange Board of India, the Securities Appellate Tribunal and the Supreme Court of India); Litigation and Arbitration (appeared before various courts and forums, including High Courts throughout India, as well as the Supreme Court of India, in matters involving indirect tax, commercial and company law and constitutional issues); Offshore Funds/Venture Capital/Private Equity Funds (structured various offshore equity funds in Mauritius; counsel to venture capital companies and private equity funds, as well as major private equity funds and investors for investments into India); Mutual Funds (advised mutual funds and asset management companies).

Zia is actively involved in business and charitable organizations: Member, the SEBI Standing Committee on Mutual Funds; Member, Capital Markets Committee of the Confederation of Indian Industry; Member, National Council on Corporate Governance and Regulatory Framework of the Confederation of Indian Industry; Member, Mutual Funds Committee of the Confederation of Indian Industry; Director, Hong Kong & Shanghai Banking Corporation, Hong Kong; Trustee, New Era High School, Panchgani, Maharashtra; and Trustee, J. N. Petit Trust, Mumbai.

Zia is admitted to practice in India and in the State of New York.





Christopher Murray

Partner
Osler, Hoskin & Harcourt LLP

Education: University of Toronto, LL.B. Queen's University, B.A.

Bar Admission: Ontario (1985)

Practice Areas: Corporate Finance & Securities (Co-Chair); Mergers & Acquisitions; U.S./Cross-Border

Chris' practice focuses on mergers and acquisitions for Income Trusts and public corporations as well as corporate finance. Over the last two years, he led Osler teams on 11 merger or investment transactions, and advised on another eight merger transactions, principally involving Income Funds and mining and energy businesses. Since 2005, Chris has led 30 public offering transactions and also advised mining and Income Trust issuers on public issuer matters. Chris has also advised a number of Asian-based clients on mining and energy sector investments and acquisitions and co-leads the firm's Asia-Pacific initiative. Chris practised in Australia while on a two-year leave from the firm.

Recent Matters:

Mergers and Acquisitions

Fording Canadian Coal Trust in its \$14.1 billion sale of assets to Teck Cominco Ltd.

Ventas, Inc. in its successfully litigated cash acquisition of the assets of Sunrise Senior Living REIT having an enterprise value of \$2.2 billion.

China Investment Corporation and China National Petroleum Corporation in connection with Canadian investments as well as several other Chinese SOEs in considering acquisitions of Canada listed entities.

Sterling Partners and Canada Pension Plan Investment Board on their acquisition of the assets of Livingston International Income Fund.

Billabong International Ltd. on its acquisition of West49 Inc.

Addax Petroleum's sale to Sinopec International.

Corporate Finance

Chris has advised on a large number of complex capital markets issues, including the issue of REIT units, income trust units, convertible debentures, common shares, debt and flow-through shares, including Canada's largest IPO in 2006:

the underwriters and issuers in various REIT and Income Fund offerings, including offerings, and in some cases, multiple offerings, by Teranet



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Income Fund, Jazz Air Income Fund, Aeroplan Income Fund, Pizza Pizza Royalty Income Fund, Trimac Income Fund, ATS Andlauer Income Fund, Canadian Helicopters Income Fund, Chartwell Seniors Housing REIT, InnVest Real Estate Investment Trust, Home Equity Income Trust and Canadian Apartment Properties REIT.

Professional Affiliations

Canadian Bar Association
American Bar Association
Law Society of Upper Canada
Inter Pacific Bar Association
International Bar Association

Acknowledgements

The Canadian Legal Lexpert Directory 2010: Capital Markets/Corporate Finance

Practical Law Company (PLC), - Which Lawyer, - Cross Border Capital Markets Handbook 2010

Publications/Events

Income Trust Conversions, Buyouts & Mergers – Making Strategic Decisions on Income Trusts' Future at the Eve of the New Tax Regime, 2009 Canadian Institute, Conference Chair.

XBMA II, 2009 International Symposium on Cross Border Investment and M&A (speaker), Cambridge UK (sponsored by Cambridge, Stern and Guanghua business schools).

The Canadian Securities Regulatory Framework – An Overview and Latest Developments, Osgoode Hall Professional Development, Fall 2009.





I. Berl Nadler

Partner
Davies Ward Phillips & Vineberg

Berl Nadler is a partner in the Corporate/Commercial, Mergers & Acquisitions, Financial Restructuring & Insolvency, Corporate Finance & Securities, Cross-Border & International Transactions and Corporate Governance practices.

Over his many years of practice, he has been involved in numerous high-profile transactions. He acted as counsel to the Olympia & York group of companies throughout the 1980s and early 1990s in many major financing transactions and acquisitions. He continued on to represent the investor group that acquired the Canary Wharf development in London from the Administrator of Olympia & York in 1995. Berl also acted on behalf of Onex Corporation in connection with its acquisition of Celestica Inc. from IBM in 1996. Subsequently, he acted as lead external counsel to Celestica in its numerous worldwide acquisitions and dispositions of electronic manufacturing services businesses and its related outsourcing agreements in Canada, the United Kingdom, the United States, Ireland, Mexico, Italy, Brazil, Japan, China and the Philippines, among other jurisdictions.

In addition to his mergers and acquisitions work, Berl has acted in significant financing transactions for several debtors and creditors, including major banks, funds and major Canadian corporations, such as Olympia & York, Onex and Celestica. He has also advised financial institutions, corporations and utilities on a wide variety of financial and commodities derivatives transactions.

On the financial restructuring and insolvency side, Berl has acted as counsel for debtors and creditors in many receivership, bankruptcy and Companies' Creditors Arrangement Act (CCAA) proceedings. These include a number of high-profile insolvencies and reorganizations, such as Olympia & York, Tilden Car Rental Inc., Med-Chem Health Care Limited, Hyal Pharmaceutical Corporation, MaxLink Canada Inc., Mosaic Group Inc., Ivaco Inc., Hemosol Inc. and CFM Corporation, among others. Berl was appointed by the senior lenders of Microcell Telecommunications Inc. as one of their nominees to its Board of Directors and Governance Committee after Microcell's emergence from its restructuring in 2003. Berl served in that capacity until Microcell was acquired by Rogers Communications Inc. in 2005.



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In the last few of years, Berl has represented both equity holders and public companies in addressing or responding to concerns about the governance of those entities. Most prominently, he represented the Baker Bros. Funds of New York, in a highly public and successful proxy fight which resulted in the replacement of the Board of Directors of AnorMED Inc. Berl was subsequently appointed as a member of the Board and Audit Committee, and as Ombudsperson, of AnorMED, and served in those capacities until AnorMED's acquisition by Genzyme in December 2006.



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Robin Panovka

Partner
Wachtell, Lipton, Rosen & Katz

Robin Panovka is a partner and co-head of the Real Estate and REIT M&A groups at Wachtell, Lipton, Rosen & Katz. He also specializes in cross-border M&A, restructurings, distress investing, and private equity. He has been involved in many of the seminal takeover and restructuring matters in the real estate and REIT industries in the last decade, and since September 11, 2001 has also been integrally involved in the redevelopment of the World Trade Center.

Mr. Panovka is a frequent speaker and author on topics involving cross-border M&A, REITs and commercial real estate. He is currently an Adjunct Professor at Columbia Business School, and serves as co-chair of the advisory board of the NYU REIT Center. He also serves on the boards of Duke Law School; the International Institute for the Study of Cross-Border M&A (a joint venture among Peking University, Cambridge and NYU); Harlem Educational Activities Fund; and NYU's Real Estate Institute; and is a member of the American College of Real Estate Lawyers. He is co-author of "REITs: Mergers and Acquisitions," a treatise published by Law Journal Press, and numerous articles and papers on related subjects.

Mr. Panovka grew up in South Africa and Israel, and holds degrees from Cornell University and Duke Law School.



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Sang-Yeol Park

Partner
Kim & Chang

Sang-Yeol Park is an attorney of Kim & Chang in the firm's Corporate Governance, Foreign Direct Investment, Mergers & Acquisitions, Overseas Investment, Private Equity and Venture Capital and Project Finance Practice Groups. He is also chair of the firm's Environment Practice Group.

Mr. Park practices in a wide range of areas of corporate law, with a focus on mergers and acquisitions and cross-border transactions. He also has extensive and broad experience advising government agencies as well as multinational and Korean companies on industrial and municipal environmental projects.

During his 25-year career at the firm, he served in prominent senior positions including Member of the Presidential Commission on Policy Planning, Member of the Planning and Evaluation Committee of National Research Council for Economics, Humanities and Social Sciences and Member of the Korean National Commission on Sustainable Development. Among other posts, Mr. Park is currently serving as an outside legal advisor to the Ministry of Environment, Arbitrator of the Korean Arbitration Commercial Board, and Member of the National Environmental Disputes Resolution Commission.



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Leon Pasternak

Vice Chairman & Head of M&A (Australia)
Merrill Lynch Bank of America

Leon Pasternak is Vice-Chairman and Managing Director of Merrill Lynch Australia (a subsidiary of Bank of America) responsible for Mergers & Acquisitions.

Prior to joining Merrill Lynch, Leon was a corporate partner of one of Australia's leading corporate law firms.

Leon has over 25 years experience in corporate governance, takeovers, mergers and acquisitions, equity raisings and public company finance. While a senior partner at Freehills, Leon was ranked as one of Australia's top legal advisers on completed mergers and acquisitions. During this time, he advised leading investment banks as well as major listed companies in diverse sectors, including healthcare (leading at that time Australia's largest public to private), telecommunications (representing Telecom New Zealand, Hutchinson Telecommunications), as well as companies in entertainment, manufacturing and consumer products.

Leon has advised Boards in corporate transformation deals and board renewal. He has also served as a non-executive director of a number of major Australian companies. To these roles, he brings a wide range of expertise in facilitating operational, strategic and financial goals.

He is currently on the board of the ASX listed Southern Cross Media Group (Australia's largest regional television and radio operator) and unlisted healthcare services provider Genesis Care.



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José Antonio Payet Puccio

Partner
Payet, Rey, Cauvi

José Antonio Payet is Partner of Payet, Rey, Cauvi, specializing in Business Law, Banking and Finance, Securities, Competition Law and Regulation.

He has held the positions of Chief of the Research Department at the National Confederation of Private Businesses (Confederación Nacional de Instituciones Empresariales Privadas -CONFIEP), Chief Legal Counsel of AFP Integra and Member of the Vigilance Committee of Santander Mutual Funds (Santander Administradora de Fondos Mutuos). Likewise, Mr. Payet has been Advisor of the Prime Minister and of the Ministry of Industry, Tourism, Integration and International Commercial Negotiations; and has held the offices of Member of the Board and Justice of the Tribunal for the Defense of Competition at the National Institute for the Defense of Competition and the Protection of Intellectual Property (Instituto Nacional de Defensa de la Competencia y de la Protección de la Propiedad Intelectual -INDECOP).



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Kees Peijster

Partner

De Brauw Blackstone Westbroek N.V.

Kees Peijster is a member of De Brauw's managing committee and practice head corporate and finance. He specializes in corporate law, particularly mergers and acquisitions. Building on his experience as a resident partner in De Brauw's New York office, Kees advises on Dutch and cross-border private acquisitions and disposals, public takeovers and joint ventures. He regularly acts as external counsel to Dutch companies, foreign corporations and professional services firms.

Recent work includes advising:

the Dutch-Belgian bank Fortis on the public offer (together with The Royal Bank of Scotland and Banco Santander) for ABN AMRO Holding N.V.;

Rabobank Group on the acquisition of Bouwfonds;

ARCADIS N.V. on its acquisition of Malcolm Pirnie, Inc., the largest acquisition ever made by ARCADIS N.V.; and

Fortis on the sale of its interests in ABN AMRO Holding N.V. to the Dutch State.

He is also acting as rapporteur for the Dutch Enterprise Chamber.





Juan Martín Perrotto

Partner
Uría Menéndez

Juan Martín Perrotto is an Argentine and Spanish qualified lawyer and partner of Uría Menéndez, based in Beijing.

He joined the firm in August 2003 after having practised as a lawyer for six years at Marval, O'Farrell & Mairal, a leading law firm in Argentina with which Uría Menéndez is associated.

Juan Martín's practice at Uría Menéndez focuses on finance and M&A.

His finance law practice comprises acquisition, structured and project finance, as well as bilateral work-outs. In the PFI/PPP sector, it is particularly relevant his involvement in the drafting of the legal and contractual framework applicable to PFI/PPP projects (Argentina and México); in the financing of jail and energy projects (Argentina) as well as court facilities, roads, rails and ports (Spain); and his participation as expert in the group that advised the United Nations in good governance in PFI/PPP projects.

His M&A practice involves advising in joint ventures, tender offers, trans-national mergers, private equity transactions, and acquisitions. In particular, he recently participated in the acquisition of banks and other companies in Latin America, in the sale of Spanish financial institutions, in joint ventures related to the distribution of financial services in Spain, in tender offers launched to take over energy utilities, and, among others, in the acquisition of energy companies by foreign investors.

Juan Martín's practice has focused especially in China and Latin America, both in finance law as well as in M&A. He has headed Uría Menéndez's Chinese Desk since 2007, and presently, he is responsible for the Latin American Practice Group in Beijing.

In 2010 Juan Martín was acknowledged by International Law Office as the best lawyer in Spain in the area of General Corporate Law. International legal directories (Chambers & Partners, IFLR 1000, etc.) name Juan Martín as a leading lawyer in Spain in the area of project finance.

Juan Martín was professor of Commercial Law at the Universidad Católica Argentina (Buenos Aires), and lecturer in a number of graduate programs at the Instituto de Empresa (Madrid) and China EU School of Law (Beijing). He is a regular speaker at seminars and conferences related to his areas of expertise.





Philip Podzebenko

Partner
Freehills

Philip Podzebenko's work encompasses a broad range of corporate, securities and commercial law, focusing primarily on inbound Australian acquisitions by foreign enterprises and investment funds, and complex corporate transactions including mergers & acquisitions and capital raisings.

Clients Philip advises include leading businesses in the energy, health and media sectors as well as investment banks, private equity funds, and state-owned enterprises.

Recent M&A transactions in which Philip was involved include: acting for the Independent Public Business Corporation (a PNG state-owned enterprise) on its \$1.68b exchangeable bond issue to the International Petroleum Investment Company;

advising Caltex Australia in relation to its proposed acquisition by way of private sale of Exxon Mobil's petroleum retailing business in Australia; and

acting for CVC Asia Pacific and in relation to its sale of the DCA Aged Care businesses in Australia and New Zealand using a tender process for over \$1.2b and, following the acquisition by BUPA, advising BUPA on consolidation of the aged care business.

Philip was seconded to Wachtell, Lipton, Rosen & Katz in 2009, where he worked on various M&A and debt restructuring transactions.

Philip holds a Master's degree in law and a bachelor of science with first class honours from the University of Sydney. He is admitted as a solicitor in New South Wales. He currently co-authors Foreign Investment Regulation in Australia.



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Geert Potjewijd

Partner

De Brauw Blackstone Westbroek N.V.

Geert Potjewijd is the resident partner of De Brauw's Beijing office. He focuses on corporate matters, particularly mergers & acquisitions and related financing, and advises on all aspects of the structuring of investments through the Netherlands. He regularly works on cross-border transactions with international law firms in Asia, Europe and the US.

Geert specializes in corporate law and has been involved in mergers & acquisitions as well as in M&A-related litigation. He has represented corporate clients and institutional investors in complex shareholder and securities litigation and regularly advises on directors' and officers' liability.

Geert holds a Ph.D. from Leiden University and was seconded to a US law firm in New York in 2005. He is the author of a number of books and articles on corporate law and related subjects.





Jack Rodman

President
Global Distressed Solutions LLC

In January 2007, Jack Rodman retired from Ernst & Young after 37 years of service.

Mr. Rodman formed Global Distressed Solutions LLC to provide consulting services to financial institutions and private equity investors seeking to acquire nonperforming loans and real estate assets in the People's Republic of China. In addition, Mr. Rodman is a Senior Advisor to King & Wood PRC Lawyers, the largest law firm in China. Mr. Rodman serves as an Independent Non-Executive Director of a Hong Kong listed REIT sponsored by Deutsche Bank's real estate asset manager RREEF.

Mr. Rodman joined Kenneth Leventhal & Company in 1969 and has dedicated his career to real estate consulting and transaction advisory services. Kenneth Leventhal & Company, which was a lead nonperforming loan (NPL) advisor to the US Resolution Trust Corporation, merged with Ernst & Young in 1995, and Mr. Rodman founded Ernst & Young Asia Pacific Financial Solutions, LLC ("APFS") as a wholly owned subsidiary of the US firm. Since 1997, APFS has been the leading NPL advisor in Asia.

In 1985, Mr. Rodman authored an annual survey on Japanese Investment in US Real Estate, which tracked capital flows between the US and Japan. As an expert on Japan, Mr. Rodman began spending more time in Tokyo to help Japanese banks and government agencies develop realistic solutions to dispose of their nonperforming loans. In 1997, Ernst & Young was engaged as the first Financial Advisor to Japanese banks to sell distressed asset portfolios using international auctions.

From their experience in Japan, Mr. Rodman and his APFS Team of NPL specialists expanded their activities to include other countries struggling to survive the 1997 Asian Financial Crisis. Mr. Rodman's APFS Team was the early financial advisor to KAMCO in Korea as well as Thailand's Financial Sector Restructuring Authority (FRA). Ernst & Young worked on the largest distressed asset transactions in each of those markets. Then, beginning in 2000, E&Y began to undertake NPL disposal initiatives in China and Taiwan. At the same time, Ernst & Young changed the focus of its annual investment report to center exclusively on the amount and extent of NPL assets in each Asian Market.

Mr. Rodman was selected by the People's Bank of China to study NPLs within the four large State Owned Commercial Banks and Asset Management Companies. Beginning in 2001, China Huarong Asset Management Corporation engaged Ernst & Young as its Financial



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Advisor for the first international NPL auction in the history of China. Ernst & Young was successful in closing China's first NPL transaction by structuring two joint ventures which included a consortium led by Morgan Stanley with Citigroup and Lehman Brothers and a second portfolio to Goldman Sachs.

In 2002, Mr. Rodman was recognized by BusinessWeek magazine as a 'Star of Asia' for his pioneering work in opening distressed debt markets throughout Asia by adapting US style resolution strategies to resolve nonperforming loans.

In 2003, Ernst & Young was engaged by China Construction Bank in the 1st International Auction of Settled-Assets, sold to Morgan Stanley and Deutsche Bank. In 2005 Mr. Rodman structured the 1st EJV (Equity Joint Venture) between China Huarong AMC and Cathay Capital a joint-venture between Deutsche Bank and AIG Insurance.

In January 2007, Mr. Rodman joined King and Wood PRC Lawyers the largest law firm in China as a Senior Advisor and Consultant. Mr. Rodman has helped foreign enterprises disengage from their investments in the PRC. Mr. Rodman also coordinates the firm's legal services on large complex multi-national company investments into China. Also in 2007, Global Distressed Solutions LLC began assisting foreign investors and private equity funds to invest in China's developing real estate market either through direct acquisition of properties or through the purchase of NPLs secured by real estate assets.



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Alberto Saravalle

Managing Partner
Bonelli Erede Pappalardo

Professor Alberto Saravalle was elected Managing Partner of Bonelli Erede Pappalardo in 2007, and was re-elected in 2010.

Alberto Saravalle practises corporate law as a partner based in the firm's Milan office. He has been directing one of the four departments of Corporate and Finance from 2002.

His practice focuses on corporate law, capital markets and M&A. He also has specialty expertise in the areas of real estate finance and the listing and formation of utilities.

Alberto Saravalle began his legal career as a foreign associate at the New York offices of Shearman & Sterling. Following his return to Italy in 1986, he worked for ENI S.p.A. as assistant to the Director of the Legal Department where he advised on the company's financial matters. From 1990 to 1992, he returned to work with Sherman & Sterling in their Paris office. In 1992, he was one of the founding partners of Bonelli e Associati, which merged to form Bonelli Erede Pappalardo in 1999.

Alberto Saravalle is Professor of European Union Law and International Law in the Political Science Department of the University of Padua. He enjoyed a period as a visiting scholar at Yale Law School. He has written articles, essays and books on his areas of expertise.

Alberto Saravalle graduated from the University of Padua in 1981 and went on to study at Cambridge University, where he obtained an LL.B. degree in 1982. He was awarded a Fulbright Scholarship and obtained a LL.M. degree from Yale Law School in 1985.

Professor Saravalle was admitted to the Italian Bar in 1986 and has also been admitted to the New York Bar.



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Shardul S Shroff

Managing Partner
Amarchand & Mangaldas
& Suresh A Shroff & Co

Shardul Shroff is the managing partner of Amarchand & Mangaldas & Suresh A Shroff & Co. In practice since 1980, Mr. Shroff has 29 years of legal advisory experience. He is a leading authority on banking and finance, and a senior attorney and advocate-on-record of the Supreme Court of India.

Mr. Shroff's practice in banking and finance is broad based, with extensive experience in acquisitions and takeovers, corporate, project and structured financing. He is regularly called upon by foreign and domestic corporations and financial institutions to advise them on complex corporate and finance matters and transactions. Mr. Shroff is also an expert on legal matters related to special and mutual funds, general banking, security creation, bankruptcy and special recovery procedures.

For his expertise, Mr. Shroff has been consistently rated as a leading lawyer by several international fora and publications, has received several awards and global commendations for his work in banking and project finance, M&A, corporate restructuring, and capital markets. Most recently, the 2009 edition of the IFLR1000 - Euromoney's guide to the world's leading financial law firms has ranked Mr. Shroff as a leading lawyer in banking and finance.

In his career, Mr. Shroff has been involved in many complex and high-profile transactions. He has advised American Express on application of Payment and Settlement Systems Act, 2007 (PSS Act) to their business in India; advised GE on subscription to security receipts issued by an Asset Reconstruction Company and raising ECBs for lending to the infrastructure sector; the Genworth group on mortgage guarantee business; the Dresdner Bank on impact of their financial business, FII registration and representative office in India as a result of its merger with Commerzbank; and HDFC on classification of their loans under prudential norms.

Mr. Shroff recently advised India Infrastructure Finance Company on setting up an offshore subsidiary to finance infrastructure projects from the foreign exchange reserves of the Reserve Bank of India. He has had extensive and in-depth experience in representing both lenders and borrowers, domestic and international. He also advised on the merger of ICICI Limited with ICICI Bank and worked on all aspects, including regulatory issues with the Reserve Bank of India and Catholic Syrian Bank's offtake to AIF Capital Development.



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Besides doing all forms of bank borrowing and lending transactions for clients like IDFC, IFCI, ICICI, IDBI, RaboBank, Mr. Shroff has extensively advised in matters relating to bank loan recovery actions, debt reconstruction proceedings before the Board for Industrial and Financial Reconstruction (BIFR), asset reconstruction and securitisation under the SARFAESI Act. He has advised International Finance Corporation (W), ADB and other multi-lateral lenders before the BIFR in the Bihar Sponge and Modi Rubber cases.

He is also a director on board the Infrastructure Development Finance Company Limited which is a Chennai-based financial institution involved in infrastructure, funds, private equity and project finance.

Mr. Shroff joined Amarchand Mangaldas in 1980 and was named a partner in 1994. He attended Sydenham College, Mumbai and the Government Law College, Mumbai University, where he received his LLB with honours.



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Anton Sitnikov

Partner
Goltsblat BLP

Anton Sitnikov focuses on corporate/ M&A projects, private equity, restructuring projects, complex cross-border transactions, capital markets, competition, including disputes with authorities, JV set-up, and HR legal advisory, including pension plan arrangements.

He has supervised acquisitions of companies operating in various sectors, with particular emphasis on the oil and gas sector, mining, the food industry, the services sector, banking & finance, retail, telecoms and industrial manufacturing.

Anton has handled a number of corporate, restructuring projects, including, inter alia, pre-IPO and pre-private equity ones. This involved due diligence on groups of companies, identification of risks, development of solutions for optimising corporate structure and implementation of restructuring programmes. In particular, restructuring plans were developed for Russia's biggest diamond producer, a major Russian food producer, one of the biggest European retail companies, an oil and gas group of companies, etc.

Anton supports set-ups of various joint venture projects, predominantly in the mineral resources and oil & gas sectors.

Some of the recent projects Anton has led include advising Magna International on the planned acquisition of Opel and related businesses from General Motors Corporation; Onexim Group in relation to acquisition of APR Bank (presently MFK Bank); LG international in relation to its investment into Siberian coal industry; IKEA on its joint venture with Belaya Dacha setting up Mega Belaya Dacha Mall, one of the Russia's largest malls; and NP Sovet Rynka (as per mandate of the Government of the Russian Federation and the Ministry of Power of the Russian Federation) in connection with a due diligence review of transactions within the framework of implementation of investment programs for reforming the Russian electric power industry.

For several years running, Anton Sitnikov has been mentioned by The European Legal 500, PLC Which Lawyer?, Chamber & Partners as a recommended individual in the Corporate / M&A area.





Ezekiel Solomon

Partner
Allens Arthur Robinson

One of our longest serving and most experienced partners, Ezekiel Solomon's expertise is in high demand from Australian, United States, Korean and Japanese corporations seeking his advice on the structuring, negotiation, financing and documenting of major energy and resource development projects, joint ventures and acquisitions, as well as negotiations with governments in Australia and Asia.

Zeke headed Allens team representing Pacific Gas Transmission Company in its successful bid for the Queensland State Gas Pipeline, and he advised the Export Import Bank of Japan on a \$1 billion project financing of the North West Shelf LNG Project in Western Australia.

In the early 1970s, under the World Bank Technical Assistance Program, Zeke worked for two years as legal adviser to the Indonesian Government on foreign investment negotiations and mining and infrastructure projects.

He subsequently represented the Indonesian Government in negotiation of an olefin petrochemical joint venture between Pertamina and Exxon Chemical, and he represented the Indonesian State coal corporation, P.T. Bukit Asam, in major coal mine/mine-mouth power plant joint ventures with US interests.

Zeke is frequently called upon to share his knowledge and experience. He has provided consultancy advice to the UN Commission on Transnational Corporations (UNCTC), advising developing country officials on energy and mining laws, joint ventures and finance. Under UNCTC, Zeke also advised the Nepalese Government on mining projects and the Papua New Guinea Government on petroleum royalties.

He is co-author of Regulation of Foreign Investment in Australian Mineral and Petroleum Projects.



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Dr. Emanuel P. Strehle

Partner
Hengeler Mueller

Admitted to bar: 1997

Born: 1970

Education: Universities of Munich and Jena (Dr. jur.)

Career: Private Practice, Munich, 1997 - 1999

Foreign Activities: Law firm, New York, 2002

Practice Areas: Mergers & Acquisitions, Corporate, Restructurings,
Private Equity



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David E. Tadmor

Managing Partner
Tadmor & Co.

Dr. David E. Tadmor's practice includes the representation of many leading multinational clients in a large variety of industries, as well as many of Israel's largest industrial and holding companies, financial institutions and telecom companies. He has 20 years of experience in the area of mergers and acquisitions.

David is recognized as a leading expert in the area of competition law. He served as the Director General of the Israel Antitrust Authority (IAA) between February 1997 and February 2001. During his time in office the IAA trebled in size, legislative amendments were introduced and much of the foundation for Israel's competition law and enforcement policies was laid. As Director General David introduced the IAA to the competition committee of the OECD, which has since included the IAA as an observant on that committee. He was also the driving force behind the cooperation agreement between the United States and Israel in the area of competition.

As a leading telecommunications lawyer David has represented major clients providing fixed telephony, cellular communications, television broadcasting and content. He has also represented governmental entities in the area of telecommunications. His expertise includes telecom regulation and public telecom tenders, in addition to commercial agreements in this area.

David is also active in various charitable organizations and maintains a diversified pro bono practice.

In the past, David was a senior partner at Caspi & Co., a leading mergers and acquisition firm in Tel Aviv. Prior to his becoming Director General of the Authority David was a member of the Antitrust Court in Israel.

David was a corporate attorney with the New York law firm of Wachtell, Lipton, Rosen & Katz from 1988 to 1993.

David was an adjunct professor at the Hebrew University of Jerusalem (The Law and Practice of Privatizations), an adjunct professor at the Interdisciplinary Center (Antitrust Law) and an adjunct professor at the Tel Aviv University School of Law (Telecommunications Law, Antitrust Law and Corporate Law).





Kevin J. Thomson

Partner
Davies Ward Phillips & Vineberg

Kevin Thomson is a senior partner in the Toronto office. He is widely regarded as one of Canada's leading mergers and acquisitions lawyers. Since 1997, he has been a member of the firm's Management Committee, which has supervisory authority for the firm as a whole.

Kevin has acted for bidders and target companies in numerous solicited and unsolicited public takeover bids and privately negotiated acquisitions across a broad range of industries, including extensive transactional experience in the mining sector.

Representative Work

Acted for Barrick Gold Corporation in its US\$10.4 billion acquisition of Placer Dome Inc. in 2006 pursuant to a hostile takeover bid launched in 2005. At the time of completion, that transaction ranked as the largest hostile takeover bid in Canadian history. That transaction also involved the completion of an agreement between Barrick and Goldcorp Inc. to sell to Goldcorp approximately US\$1.6 billion of Placer Dome assets if the Barrick bid was successful. The Placer Dome transaction continues to rank as the largest acquisition ever completed in the world gold mining industry.

Acting for Toromont Industries Ltd. in its \$685 million acquisition of Enerflex Systems Income Fund pursuant to a hostile takeover bid announced in November 2009.

Acted for West Timmins Mining Inc. in its 2009 \$350 million merger by way of Plan of Arrangement with Lake Shore Gold Inc.

Acted for MAG Silver Corp. in its successful defence against a \$350 million hostile takeover bid announced by Freshillo plc in December 2008.

Acted for Fronteer Development Group Inc. in its successful 2009 unsolicited insider takeover bid to acquire Aurora Energy Resources Inc.

Acted for Detour Gold Corporation in its successful 2009 merger by way of triangular amalgamation with PDX Resources Inc.

Acted for Barrick Gold in its successful 2008 \$470 million takeover bid for Cadence Energy Inc., which busted up a proposed merger between Cadence Energy and Daylight Resources Energy Trust.

Acted for Khan Resources Inc. in its 2008 hostile takeover bid for Western Prospector Resources Inc.



Acted for Barrick Gold in its successful 2007 \$773 million takeover bid for Arizona Star Resources Inc.

Acted for Zinifex Limited (now OZ Minerals Limited) in its successful 2007 \$360 million takeover bid for Wolfden Resources Limited.

Acted for WEGA Mining Limited in its successful 2007 takeover bid for Goldbelt Resources Limited.

Acted for Barrick Gold in its 2006 hostile US\$1.7 billion takeover bid for NovaGold Resources and its concurrent successful friendly takeover bid for Pioneer Metals Corporation.

Acted for Canico Resource Corp. and its Special Committee defending against a hostile takeover bid by Companhia Vale do Rio Doce (CVRD) in 2005, during which CVRD ultimately increased its bid from \$790 million to \$950 million to obtain control of Canico.

Acted for Barrick Gold in its successful acquisition by takeover bids of Sutton Resources Limited and Pangea Goldfields Limited; Barrick's successful US\$2.25 billion acquisition of NYSE-listed Homestake Mining Company by way of triangular Delaware merger; Barrick's joint participation with Antofagasta in the bid for Tethyan Copper Co. of Australia and the following sale to Barrick of a 50% interest in the Reko Diq gold/copper project in Pakistan; Barrick's US\$1.5 billion sale of its interest in the South Deep mining project in South Africa; and Barrick's unsolicited takeover bid for Argentina Goldfields Ltd.

Acted for a consortium of buyers in the public company auction in late 2005/early 2006 of Hudson's Bay Company, Canada's oldest public company, which was acquired by Jerry Zucker in February 2006.

Acted for a strategic buyer in the proposed acquisition of the Famous Players movie chain in 2005, which lost the auction in the final round of bidding to the successful buyer, Cineplex Galaxy Cinemas.

Recognition

Recognized in Law Business Research's Who's Who Legal: Canada as a leading business law practitioner in the areas of Mergers & Acquisitions and Mining.

Recognized by the IFLR 1000 Guide to the World's Leading Financial Law Firms as a leading M&A lawyer.



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Recognized as one of Canada's leading M&A lawyers in the Lexpert®/
American Lawyer Guide to the Leading 500 Lawyers in Canada.

Recognized as one of Canada's leading cross-border M&A lawyers by
the Lexpert® Guide to the Leading U.S./Canada Cross-border Corporate
Lawyers.

Recognized as one of Canada's leading M&A lawyers in Chambers
Global's Guide to the World's Leading Lawyers for Business and Leaders
in their Field.

Recognized as one of Canada's leading M&A lawyers in the Expert
Guides' Guide to the World's Leading Mergers & Acquisitions Lawyers.

Recognized as one of Canada's leading M&A lawyers in Who's Who
Legal's The International Who's Who of Business Lawyers.

Recognized as one of Canada's leading lawyers in the areas of mergers
and acquisitions, corporate law and natural resources law by Best
Lawyers: The Best Lawyers in Canada.

Recognized as one of Canada's leading mining law lawyers in Who's Who
Legal's The International Who's Who of Mining Lawyers.

Recognized as one of Canada's leading natural resource lawyers by the
Canadian Legal Lexpert® Directory.

Articles and Publications

Kevin is a contributing author to Mergers & Acquisitions: A Practical
Global Guide (Global Law and Business).





Wang Junfeng

Chairman of the Management Committee
King & Wood

Wang Junfeng is the principal founding partner of King & Wood and is currently Chairman of the firm's Management Committee.

Mr. Wang has over 20 years of legal practice experience. His areas of practice have included securities, finance, mergers & acquisitions, international commerce, foreign investment, and international arbitration. Mr. Wang has also served on the China International Economic and Trade Arbitration Commission, the Beijing Arbitration Commission, the Shenzhen Arbitration Commission, and has been appointed the legal counsel of Beijing National People's Congress.

Mr. Wang was one of the first lawyers licensed to practice securities law in China and has advised on numerous private and major state-owned enterprises focusing on restructuring and IPO transactions as well as ground-breaking infrastructure projects. He has been widely recognized for his role in complex transactions as well as his overall expertise in corporate and commercial matters.

As King & Wood's visionary leader, Mr. Wang leads the management committee in developing policies, long term strategy and oversight of the firm. He cultivates a firm culture of dedication, teamwork, public-interest advocacy, practical solutions and excellence.

In 1986 Wang Junfeng began his career at China Global Law Office, a part of the China Council for the Promotion of International Trade and he led their Commercial Law Practice.

In April of 1993, Wang Junfeng founded King & Wood PRC Lawyers, which became one of the first partnership law firms in China.

Mr. Wang actively drives numerous community endeavors. Currently, he is a member of the Eleventh National Committee of the Chinese People's Political Consultative Conference, Vice President of the All China Lawyers Association and a member of the Western Returned Scholars Association. Previously, he was a committee member of both the 9th and 10th sessions of the All-China Youth Federation, and was a director of the Chamber of Commerce 2005 Committee, consultant to the State Secretary of the Overseas Chinese Affairs Bureau Legal Adviser Service Group, Vice President of the Sixth Beijing Bar Association and, during 2004, Mr. Wang was a member of the Sixth Share Issue Audit Committee of the China Securities Regulatory Commission.



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Wang Junfeng obtained his LLB and first LLM from Jilin University and earned his second LLM and JSD at the University of California, Berkeley Law School, U.S.A. Additionally, Mr. Wang was a visiting scholar in the U.S and Europe on numerous occasions. He is proficient in English and Chinese.



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Shuji Yanase

Of Counsel
Nagashima Ohno & Tsunematsu

Shuji Yanase is of counsel at Nagashima Ohno & Tsunematsu. Mr. Yanase's principal areas of practice are international financing and securities, mergers and acquisitions, joint ventures, and other international transactions, and include, in the most recent decade, international dispute resolution.

Mr. Yanase received his LLB from the University of Tokyo in 1966. He graduated from Columbia Law School with an LLM in 1972 and trained at Jones Day, Cleveland, Ohio, until the end of the same year. He has been a member of the Tokyo Bar Association since 1968 and practised law for over 40 years. He is a member of the board of visitors of Columbia Law School.

In 1987 Mr. Yanase co-founded Tsunematsu Yanase & Sekine in Tokyo. The firm was one of Japan's most distinguished international finance and securities law firms. He was managing partner there from 1992 to 1999. On 1 January 2000, Nagashima Ohno & Tsunematsu was formed by the merger of Nagashima & Ohno and Tsunematsu Yanase & Sekine. From 2000 through 2005, Mr. Yanase was chairman of Nagashima Ohno & Tsunematsu.

Mr. Yanase is fluent in both English and Japanese. His publications include Use of Trusts in Real Estate Securitization and Protection of Investors (Kinyu Homu Jijo, 2001) and Bilateral Investment Treaties of Japan and Resolution of Disputes With Respect to Foreign Direct Investment (Kluwer Law International, 2003). He is a member of Rotary International.



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Alvin Yeo

Senior Partner
WongPartnership

Alvin Yeo, Senior Counsel, is the Senior Partner of WongPartnership. His main areas of practice are banking and corporate disputes, insolvency and restructuring, and construction and civil engineering matters. Alvin also has extensive experience in arbitration proceedings both in Singapore and in the region, primarily in corporate, commercial and infrastructure disputes.

Some notable matters he has been involved in include acting for a Malaysian media group in an international arbitration concerning a proposed joint venture for satellite pay television services in Indonesia, which also involves multiple proceedings in other jurisdictions with claims totalling over US\$1.75 billion; Bayerische Hypo und Vereinsbank AG in legal proceedings against Asia Pacific Breweries (Singapore) Pte. Ltd. in relation to the largest corporate fraud in Singapore's history; Société Générale in defending a claim for US\$200 million in relation to the largest derivatives claim in Singapore's history; a U.S. energy conglomerate, in an international arbitration against an international consortium of contractors and Singapore statutory body for damage to crude oil discharge facilities; and a U.S. private equity firm in a shareholder dispute arising from a US\$267 million leveraged buyout of a manufacturing company, involving court actions in Singapore and Mauritius as well as two separate arbitration proceedings.

Alvin graduated from King's College London, University of London, and was admitted to the English Bar (Gray's Inn) in 1987 and the Singapore Bar in 1988. In January 2000, Alvin became the youngest lawyer to be appointed Senior Counsel.

He is a member of the ICC Commission on Arbitration, the Singapore International Arbitration Centre's Council of Advisors, a Fellow of the Singapore Institute of Arbitrators and is on the panel of arbitrators of the International Centre for Dispute Resolution and the Korean Commercial Arbitration Board. Alvin has served on various public committees which undertook comprehensive reviews of the legal services sector. He is also a member of the Appeals Advisory Panel of the Monetary Authority of Singapore (MAS). Alvin is a Member of Parliament and Chairman of the Government Parliamentary Committee for Home Affairs and Law.

Alvin also serves on the boards of United Industrial Corporation, Singapore Land, Tuas Power and Keppel Corporation.

Alvin has contributed to several publications related to his main areas of practice, including the Singapore chapter in PLC Cross-Border Dispute



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Resolution Handbook 2008/09: Arbitration and an article on insolvency restructuring in Singapore in the Global Insolvency & Restructuring Yearbook 2004/05 published by Euromoney. Alvin also authored the chapter on Singapore in Bank Confidentiality published by Butterworths (1st to 4th editions), and an article in the International Arbitration Law Review (2002) on the changes to Singapore's arbitration regime.

Alvin is recognised as a leading litigation and arbitration lawyer in international legal directories such as Asia Pacific Legal 500; IFLR 1000; Best Lawyers International; Guide to the World's Leading Litigation Lawyers; Guide to the World's Experts in Commercial Arbitration; and The International Who's Who of Business Lawyers.



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Zhao Bing

Partner
King & Wood

Zhao Bing is a senior Partner at King & Wood. He specializes in banking, international finance, international restructuring, the disposition of NPL assets, and foreign direct investment in China.

Mr. Zhao has extensive experience in banking and financial services. He provides services to many well-known foreign banks and Chinese banks in relation to a broad range of banking matters, including general banking business, syndicated loans, trade finance, and project finance, among others.

Mr. Zhao is very experienced in international restructuring, particularly in the restructuring of investments (both debt and equity) in China by private equity funds or other foreign investors. He advises on structural and strategic matters for major restructuring deals. He has led his team to the successful completion of several recent well-known FIE restructuring cases.

Another area Mr. Zhao focuses on is the disposition of NPL assets. He has represented investors and banks in many large NPL package transactions.

Prior to joining King & Wood in 2000, Mr. Zhao worked at a European bank, Global Law Office and was the Legal Advisor at the Department of China Council for the Promotion of International Trade (the predecessor of the Global Law Office).

Mr. Zhao obtained his M.A. in British and American Literature from Peking University. He was admitted as Chinese lawyer in 1988. Mr. Zhao is proficient in Chinese and English.



