

跨国投资并购国际研究协会



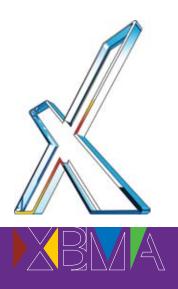




International Institute for the Study of Cross-Border Investment and M&A

跨国投资并购国际研究协会

Beijing 2008
Cambridge 2009
New York 2010
Beijing 2011
Cambridge 2012



Speaker Biographies







Lawrence S. Abeln

Deputy Director of Cambridge Judge Business School and CEO of Cambridge Executive Education Cambridge Judge Business School Dr. Lawrence S. Abeln serves as a member of the Faculty of Management at Cambridge University, and as Chief Executive Officer of Cambridge Executive Education. He is also currently the Deputy Director (Deputy Dean) of the Cambridge Judge Business School.

Cambridge is ranked as the No. 1 University in the World in the London Times QS ranking in 2010. The Cambridge Judge Business is ranked as one of the leading international business schools.

Since 1993, Dr. Abeln has held key leadership positions at major business schools with extensive experience in MBA, academic programs, curriculum development and executive education. He was formerly Director of the MBA Program at the Massachusetts Institute of Technology School of Management (MIT) Sloan School of Management and the Associate Dean of the Business School at Georgetown University in Washington D.C.

Dr. Abeln received a Ph.D. in Management and M.Phil. in International Relations from Cambridge University, where he was a Rotary Foundation Scholar. He received his undergraduate degree from The University of Pennsylvania where he graduated Phi Beta Kappa and Magna Cum Laude.

Dr. Abeln has also served on the Board of Directors of The Massachusetts Institute of Technology (MIT) Enterprise Forum. Dr. Abeln has also been the founder of three companies. He was a founding core team member of the Royal Dutch Shell Project Academy in and has worked with many global corporate clients across industries to develop and deliver management education. He currently is a member of the Board of Governors of the Kings School, Ely.

Dr. Abeln has written on the trends in graduate management education and been quoted in The New York Times, The Financial Times, The Wall Street Journal, The London Times, The Independent and many other publications. He has appeared on ABC, CBS and other television and radio affiliates. He is completing a book entitled 'The DNA of Business Schools' expected to be published in 2011.





Dimitry Afanasiev

Chairman Egorov Puginsky Afanasiev & Partners Dimitry Afanasiev is the Chairman of Egorov Puginsky Afanasiev & Partners, a premier Russian law firm with offices in Moscow, St. Petersburg and London. The firm combines extensive emerging markets experience with international professional standards. It regularly represents international companies doing business in Russia and Russian companies going international.

Born in Leningrad in 1969, Mr. Afanasiev studied law at the University of Leningrad, University of Pennsylvania School of Law and St. Petersburg Institute of Law. Mr. Afanasiev is a member of the bar (advocate) in the Russian Federation, an associate member of the American Bar Association and International Bar Association. He has worked as an associate at Schnader, Harrison, Segal & Lewis and Wolf, Block, Schorr and Solis-Cohen in Philadelphia and later co-founded Egorov Puginsky Afanasiev & Partners. Since 1999, Dimitry has been practicing in the firm's Moscow office. Dimitry Afanasiev is Member of the Board of Directors of the United Company RUSAL.

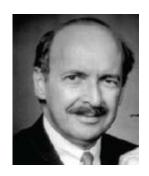
Mr. Afanasiev's areas of practice include international business transactions, dispute resolution and public policy issues. Mr. Afanasiev has advised the Russian Federation, multinational and Russian corporations, high net worth individuals and charitable organizations.

Mr. Afanasiev is a member of the governing board of Business Russia, a national non-profit association of business, and a founding member of the Russian – American Business Council. He is also active in the American Chamber of Commerce in Russia.

Mr. Afanasiev was awarded a medal "For Professional Excellence" by the Russian Bar Association and received a letter of commendation from the President of Russia "For achievements in defending human rights". In January 2007, Mr. Afanasiev was listed by The Lawyer (the UK) among the top 40 international lawyers in the world. Dimitry Afanasiev is the only Russian lawyer on the Board of Advisors of Best Lawyers in America.







William T. Allen

Nusbaum Professor of Law & Business, New York University School of Law and Stern School of Business Director NYU Pollack Center for Law & Business William T. Allen holds the Jack Nusbaum Chair in Law & Business at New York University and serves as Director of the NYU Pollack Center for Law & Business, a joint undertaking of the Stern School of Business and the NYU School of Law. He is a member of the Law School faculty and the faculty of the Department of Finance of the Stern School. He teaches and writes in corporation law and governance, and mergers and acquisitions. At the law school he also serves as Director of the LL.M. Program in Corporate Law. Since 1997 Mr. Allen has been Of Counsel to the New York law firm Wachtell, Lipton, Rosen & Katz.

From 1985 to 1997 Mr. Allen was Chancellor (or chief judge) of the Court of Chancery of the State of Delaware. The Court of Chancery is noted as the leading court with primary jurisdiction for matters of corporate law and governance for corporations incorporated under the laws of the State of Delaware. As Chancellor, Mr. Allen wrote hundreds of judicial opinions treating issues of the fiduciary obligations of corporate directors. While serving as Chancellor, Mr. Allen taught corporation law and corporate governance as a Visiting Professor at Stanford Law School (1990 & 1994) and the University of Pennsylvania Law School (1992-93 & 1995). In 1996 he served as Rabin Lecturer at Yale Law School.

From 1997 to 2001 Mr. Allen served as founding Chair of the Independence Standards Board, a private sector organization designated in 1997 by the Securities & Exchange Commission with the task of promulgating standards for the determination of auditor independence. He has also served on the Legal Affairs Committee of the New York Stock Exchange and on the Board of Trustees of the University of Delaware (Executive, Nominations and Academic Affairs Committees). Mr. Allen is an elected member of the American Academy of Arts & Sciences and of the American Law Institute (Special Committee on Corporate Governance) among other professional associations.

Mr. Allen earned a B.S. degree from New York University, a J.D. from the University of Texas School of Law and was awarded an LL.D. honorary degree from Dickinson Law School of Pennsylvania State University. His published writings in corporation law and governance are numerous. He is author (with Reinier Kraakman and Guhan Subramanian) of COMMENTARY AND CASES ON LAW OF BUSINESS ORGANIZATION (Aspen Press 2nd 2007).







Roger C. Altman

Founder and Chairman Evercore Partners

Roger Altman is Founder and Chairman of Evercore Partners, which has become the most active investment banking boutique in the world.

Mr. Altman began his investment banking career at Lehman Brothers and became a general partner of that firm in 1974. Beginning in 1977, he served as Assistant Secretary of the U.S. Treasury for four years. He then returned to Lehman Brothers, later becoming co-head of overall investment banking, a member of the Firm's Management Committee and its Board. He remained in those positions until the firm was sold to Shearson/American Express.

In 1987, Mr. Altman joined The Blackstone Group as Vice Chairman, head of the Firm's merger and acquisition advisory business and a member of its Investment Committee. Mr. Altman also had primary responsibility for Blackstone's international business.

Beginning in January 1993, Mr. Altman returned to Washington to serve as Deputy Secretary of the U.S. Treasury for two years. In 1996, he formed Evercore Partners. To date, the Firm has handled over \$1 trillion of merger, acquisition, recapitalization and restructuring transactions. In its other role, Evercore also manages approximately \$15 billion of third party assets.

Mr. Altman is a Trustee of New York-Presbyterian Hospital, serving on its Investment Committee, and is Vice Chairman of The Board of The American Museum of Natural History. He also serves as Chairman of New Visions for Public Schools. He is a member of The Council on Foreign Relations and a Director of Conservation International. He received an A.B. from Georgetown University and an M.B.A. from the University of Chicago.





William R. Berkley

Chairman and Chief Executive Officer W. R. Berkley Corporation

William R. Berkley founded W. R. Berkley Corporation, a Fortune 500 property-casualty insurance holding company with assets of over \$16 billion and annual revenues of \$5 billion, in 1967 and has served continuously as Chairman of the Board and the Company's Chief Executive Officer. In addition, he is Chairman of many of the Company subsidiaries, including Berkley Dean & Company, an investment management company.

During his career, Mr. Berkley has founded a number of public and private companies, some of which he continues to control. He serves as Chairman, Lead Director or Director on many of these enterprises, including The First Marblehead Corporation, the leading private student loan company in the United States. In addition to these enterprises he has similar roles in several financial institutions, including two banks and a number of industrial companies. He is Chairman of the American Insurance Association, and is a member of the Board of Directors of the National Parks Conservation Association.

Mr. Berkley is a graduate of New York University and the Harvard Graduate School of Business Administration. He is Chairman of the Board of Overseers of the Stern School of Business at New York University, as well as Vice Chairman of the Board of Trustees at New York University, where he serves on the Executive and Finance Committees. He is a Director of Georgetown University, where he helped organize and form the Berkley Center for Religion, Peace, and World Affairs, which is devoted to fostering inter-religious dialogue with a goal of improving global cultural understanding. He is actively involved at both Georgetown University and New York University in this as well as many other projects.

Mr. Berkley is Chairman of Achievement First, a group of charter schools operating in the New York Metropolitan area, serving over 4000 inner-city children in Connecticut and New York. Achievement First schools have been rated amongst the outstanding charter schools in America.

Mr. Berkley has received many awards for his business, civic and philanthropic activities, including an honorary doctor of law degree from Mercy College. In 1999, he was awarded the Medallion for Entrepreneurship by Beta Gamma Sigma, which honors outstanding individuals who combine innovative business achievements with service to humanity. In April 2006 he received the Charles Waldo Haskins award, given annually by NYU's Stern School of Business to a nationally prominent business and public service leader.





Nigel P.G. Boardman

Partner
Slaughter and May

Nigel P.G. Boardman's broad practice includes domestic and international corporate finance, mergers and acquisitions, joint ventures, IPOs, demergers, private acquisitions and disposals, private equity, public takeovers, issues of compliance and corporate governance and insolvency and restructurings.

He has acted for the leading investment banks in London and a large number of English and overseas companies. He became a partner of Slaughter and May in 1982 after a period as a corporate financier with a leading merchant bank.

He has worked extensively in a range of industries, including finance, minerals and energy, telecommunications, pharmaceuticals, defence, media, retail and utilities.

In addition to his broad spread of corporate work, Nigel is a specialist in sports law, specifically soccer.







George Brokaw

Managing Director Perry Capital LLC George Brokaw is a Managing Director at Perry Capital in charge of Private Equity. Prior to joining Perry, Mr. Brokaw was a Managing Director of Lazard Frères engaged in mergers and acquisition advisory across a broad range of sectors including energy and power, transportation, and general industrial. In addition he was responsible for a group which structured unique financial solutions as well as financial sponsor coverage. He currently serves on the Boards of Capital Business Credit, Exclusive Resorts, North American Energy Partners, Peacocks PLC and Value Place. George is a member of the Board of Directors of the Carter Burden Center for the Aging in Manhattan. Mr. Brokaw has a B.A. from Yale University and a JD/MBA from the University of Virginia. He is a member of the New York Bar.







Juan Luis Cebrián Echarri

Chief Executive Officer Grupo Prisa SA Juan Luis Cebrián Echarri (1944) serves as the Chief Executive Officer and Chairman of the Executive Committee of the Board of Promotora de Informaciones, SA. Mr. Cebrián was a founding member of the political magazine Cuadernos para el diálogo since 1963, and from 1963 to 1975 he served as the Chief Editor and Assistant Editor in Chief of the Madrid newspapers Pueblo and Informaciones. Mr. Cebrián served as the News Editor in Chief of the public Spanish TV network (TVE). Mr. Cebrián was the founding Editor in Chief of the daily EL PAÍS, and kept this post from 1976 to November 1988. From 1986 to 1988 he served as the Chairman of the International Press Institute (IPI). He served as the Chief Executive Officer of Grupo PRISA and EL PAÍS since November, 1988. He serves as Vice Chairman of Sogecable SA. and is a Non Executive Director of Media Capital S.G.P.S since November 15, 2005. Among the numerous journalism awards to his credit are: New York's World Press Review's Editor of the Year Award in 1980; the Premio Nacional de Periodismo (National Journalism Award) in 1983; the Free Speech Medal from the F.D. Roosevelt Four Freedom Foundation and the Medal of Honor from the University of Missouri in 1986; and the Premio Internacional Trento de Periodismo y Comunicación (Trento International Award for Journalism and Communication, in 1987. Knight of the Order of Arts and Letters in France, he was named Honorary Professor by the Universidad Iberoamericana de Santo Domingo (Dominican Republic), and he is a member of the Spanish Royal Academy since 1997. In 2003, he was honored by La Plata University (Argentina) and he was awarded the Medal for Merit Universidad Veracruzana (Mexico) and he received the Honor Medal of the University of Santiago de Chile. He has led an intense professional life as a columnist and lecturer. He is the author of many books, among which include: La prensa y la calle (Nuestra Cultura), The Press and Main Street (Michigan University Press), La España que bosteza (Taurus), El tamaño del elefante (Alianza Editorial), La Isla del Viento (Alfaguara), El siglo de las sombras (El País Aguilar), Cartas a un joven periodista (Ariel Planeta), and La Red (Taurus). In February 2000, he published La agonía del dragón (Alfaguara). El futuro no es lo que era (Taurus) was released in September 2001, which is a long conversation between Spain's former Prime Minister Felipe González and Mr. Cebrián and constitutes a debate on the content of politics and the future of digital society. In 2003, he published Francomoribundia the second part of the trilogy El miedo y la fuerza, which the first part was La agonía del dragón. The American edition of this essay on journalism, "The pianist in the brothel" will appear next November in New York (Overlook Press) He studied Philosophy at the Universidad Complutense (Madrid) and received a BS from Escuela Oficial de Periodismo in Madrid, (Spain).





Chen Dongsheng

Chairman and Chief Executive Officer Taikang Life Insurance Company

Chen Dongsheng, Han nationality, is a native of Hubei province. He was born in 1957, and established the Taikang Life Insurance Company in 1996 in Beijing. Taikang is a nationwide, professional and state owned share holding Life Insurance Company. Its shareholders are 16 large and medium sized state-owned enterprises. Mr. Chen served as chairman of Taikang Life Insurance Company in 1996, and is currently chief executive officer.







Barry Diller

Chairman and Chief Executive Officer IAC/InterActiveCorp

Barry Diller is the Chairman and Chief Executive Officer of IAC, the Chairman of Expedia, Inc. and the Chairman of Live Nation Entertainment.

Since December 1992, beginning with QVC, Mr. Diller has served as chief executive for a number of predecessor companies engaged in media and interactivity prior to the formation of IAC.

From October 1984 to April 1992, Mr. Diller served as Chairman and Chief Executive Officer of Fox, Inc. and was responsible for the creation of Fox Broadcasting Company in addition to Fox's motion picture operations.

Before joining Fox, Mr. Diller served for ten years as the Chairman and Chief Executive of Paramount Pictures Corporation. In March 1983, in addition to Paramount, Mr. Diller became President of the conglomerate's newly formed Entertainment and Communications Group, which included Simon & Schuster, Inc., Madison Square Garden Corporation and SEGA Enterprises, Inc. Prior to joining Paramount, Mr. Diller served as Vice President of Prime Time Television for ABC Entertainment.

Mr. Diller was born in San Francisco and raised in Beverly Hills. He serves on the boards of The Washington Post Company and The Coca-Cola Company. He is also a trustee of New York University and serves on the Executive Board for the Medical Sciences at UCLA, the Board of Conservation International and the Board of Councilors for the School of Cinema-Television at the University of Southern California. Mr. Diller is also a member of the Council on Foreign Relations.







Ding Wei

Executive Chairman and Managing Director & Head of Investment Banking China International Capital Corporation Limited (CICC) Ding Wei is Executive Chairman of CICC's CFC (Corporate Finance Committee), Managing Director and Head of Investment Banking of China International Capital Corporation Limited ("CICC"). Before joining CICC, from 1987 to 1999, Mr. Ding worked for the World Bank and the International Monetary Fund based in Washington D.C. in various capacities including lead economist, project manager, manager of divisions, and chief representative. After that, Mr. Ding served as Deutsche Bank's China Head from 1999 to 2002.









Adam O. Emmerich

Partner
Wachtell, Lipton, Rosen & Katz

Adam O. Emmerich practices in Wachtell Lipton's corporate department, focusing primarily on mergers and acquisitions and securities law matters. His practice has included a broad and varied representation of public and private corporations and other entities in a variety of industries throughout the United States and abroad in connection with mergers and acquisitions, divestitures, spin-offs, joint ventures, and financing transactions. He also has extensive experience in takeover defense and corporate governance issues. Adam is recognized as one of the world's leading lawyers in the field of Mergers and Acquisitions in the Chambers Global guide to the world's leading lawyers, as an expert both in Corporate Governance and M&A in the real estate field by Who's Who Legal?, and as an ex-pert both in Mergers and Acquisitions and in Corporate Governance by Euromoney Institutional Investor's Guides, respectively, to the World's Leading Mergers and Acquisitions and Corporate Governance Lawyers.

Adam joined the firm in 1986 and was named a partner in 1991. He attended Swarthmore College and The University of Chicago, from which he received his J.D. with honors. While at the University of Chicago, Adam served as Topics and Comments Editor of The University of Chicago Law Review, was elected to the Order of the Coif, and received an Olin Fellowship in law and economics. Following law school, he served as a law clerk to Judge Abner J. Mikva, of the United States Court of Appeals for the District of Columbia Circuit. He is a frequent author and speaker on topics relating to mergers and acquisitions and corporate governance, including at MIT's Sloan Convocation and on India's CNBC-TV18.

Adam is co-chair of the advisory board of New York University's REIT Center for the Study of Public Real Estate Companies and has served as co-chair of the NYU Real Estate Institute's Annual Symposium on REITs for the last 15 years. He is a member of the Corporate Academic Bridge Group of the NYU Center for Law and Business, and serves on the board of directors of the Lawyers Alliance for New York, the American Friends of the Israel Museum and of the Ramaz School, as well as serving as president of the Friends of the Israel Antiquities Authority and of the Friends of Rambam Medical Center. He has previously served on the Visiting Committee of the University of Chicago Law School, and as cochair of the Young Lawyers Division of the UJA-Federation in New York.

Adam lives in Manhattan with his wife, two daughters and son.





Eric J. Gleacher

Chairman and Chief Executive Officer Gleacher & Company

Eric J. Gleacher is the Chairman and Chief Executive Officer of Gleacher & Company. Mr. Gleacher was Chairman of Gleacher Partners, which he founded in 1990. Mr. Gleacher founded the M&A department at Lehman Brothers in 1978 and headed global M&A at Morgan Stanley from 1985 to 1990. Mr. Gleacher is Chairman of the Institute for Sports Medicine at the Hospital for Special Surgery in New York and is also Chairman of the Ransome Scholarship Trust for St. Andrews University in St. Andrews, Scotland. Mr. Gleacher also serves as a member of the Board of Trustees for Northwestern University.

Mr. Gleacher received an MBA from The University of Chicago Booth School of Business and a BA from Northwestern University and served as a U.S. Marine infantry officer in the 1960s.







Joshua J. Harris

President and Founding Partner Apollo Management L.P.

Joshua J. Harris is a Senior Managing Director of Apollo Global Management, LLC and Managing Partner of Apollo Management L.P. which he co-founded in 1990. Prior to 1990, Mr. Harris was a member of the Mergers and Acquisitions Group of Drexel Burnham Lambert Incorporated. Mr. Harris currently serves on the boards of directors of the general partner of AP Alternative Assets, Apollo Global Management, LLC, Berry Plastics Group Inc., LyondellBasell Industries, CEVA Group plc and Momentive Performance Materials. Mr. Harris has previously served on the boards of directors of Verso Paper, Metals USA, Nalco, Allied Waste Industries, Pacer International, General Nutrition Centers, Furniture Brands International, Compass Minerals Group, Alliance Imaging, NRT Inc., Covalence Specialty Materials, United Agri Products, Quality Distribution, Whitmire Distribution, and Noranda Aluminum.

Mr. Harris is actively involved in charitable and political organizations. He is a member and serves on the Corporate Affairs Committee of the Council on Foreign Relations. Mr. Harris serves as Chairman of the Department of Medicine Advisory Board for The Mount Sinai Medical Center and is on the Board of Trustees of the Mount Sinai Medical Center. Mr. Harris is a member of The Federal Reserve Bank of New York Investors Advisory Committee on Financial Markets. He is also a member of The University of Pennsylvania's Wharton Undergraduate Executive Board and is on the Board of Trustees for The Dalton School and Harvard Business School. Mr. Harris graduated summa cum laude and Beta Gamma Sigma from the University of Pennsylvania's Wharton School of Business with a Bachelor of Science degree in Economics and received his MBA from the Harvard Business School, where he graduated as a Baker and Loeb Scholar. He and his wife Marjorie reside in New York and London and have five children.





Peter Blair Henry

Dean
NYU Stern School of Business

Peter Blair Henry was named Dean of New York University's Leonard N. Stern School of Business on July 28, 2009 and assumed the deanship on January 15, 2010. He joined NYU Stern from Stanford University where he was the Konosuke Matsushita Professor of International Economics, the John and Cynthia Fry Gunn Faculty Scholar, and Associate Director of the Center for Global Business and the Economy at the Stanford University Graduate School of Business. Prior to assuming his current position, Dean Henry was also a Senior Fellow of the Stanford Institute for Economic Policy Research.

Dean Henry is a Research Associate at the National Bureau of Economic Research, a Nonresident Senior Fellow of the Brookings Institution, and a member of the Council on Foreign Relations. From 2000-2001 he was a National Fellow at the Hoover Institution. The National Science Foundation's Early CAREER Development Program supported his research and teaching from 2001-2006. In 2004 Dean Henry participated in the Copenhagen Consensus, an international conference on how to make the most efficient use of the world's scarcest resources. The Economist magazine named the published proceedings of the conference one of the best business books of 2004.

The author of numerous articles and book chapters, Dean Henry is best known for a series of publications in the three flagship journals of the American Economic Association that overturn conventional wisdom on the topics of debt relief, international capital flows, and the role of institutions in economic growth: "Debt Relief" Journal of Economic Perspectives (Winter 2006); "Capital Account Liberalization: Theory, Evidence, and Speculation" Journal of Economic Literature (December 2007); "Institutions vs. Policies: A Tale of Two Islands" American Economic Review (May 2009). He is currently writing a book for Oxford University Press. Dean Henry received his PhD in economics from the Massachusetts Institute of Technology in 1997. While in graduate school, he served as a consultant to the Governors of the Bank of Jamaica and the Eastern Caribbean Central Bank (ECCB). His research at the ECCB contributed to the intellectual foundation for establishing the first stock market in the Eastern Caribbean Currency Area.

Prior to attending MIT, Dean Henry was a Rhodes Scholar at Oxford University where he received a BA in mathematics and a Full Blue in basketball. He also holds a BA in economics from The University of North Carolina at Chapel Hill where he was a Morehead Scholar, a National Merit Scholar, a member of Phi Beta Kappa, and a Marshall Scholar-Elect.

Born in Jamaica, Dean Henry became a U.S. citizen in 1986.



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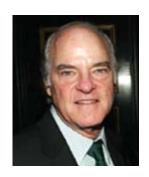
Robert Hingley

Managing Director and Co-Head of Financial Institutions Group Lazard Ltd.

Robert Hingley joined Lazard as Managing Director in 2010, with particular responsibility for Financial Institutions clients. He was previously Director General of The Takeover Panel from December 2007, on secondment from Lexicon Partners, where he was Vice Chairman. Prior to joining Lexicon Partners in 2005, he was Co-Head of the Global Financial Institutions Group and Head of German Investment Banking at Citigroup Global Capital Markets, which acquired the investment banking business of Schroders in 2000. He joined Schroders in 1985 after having qualified as a solicitor with Clifford Chance in 1984.







Henry Kravis

Co-Founder, Co-Chairman and Co-CEO Kohlberg Kravis Roberts & Co. Henry Kravis, a pioneer of the private equity industry, co-founded Kohlberg Kravis Roberts & Co. ("KKR") in 1976. For over thirty years, Mr. Kravis, along with KKR co-founder George Roberts, has led the firm in its growth into a leading global alternative asset manager. He is actively involved in managing the firm and serves on the Investment and Portfolio Management Committees.

Prior to co-founding KKR, Henry Kravis was in the Corporate Finance Department of Bear Stearns & Company from 1969 to 1976. During this time, he, along with George Roberts and Jerome Kohlberg, pioneered the use of leverage in acquisitions.

Henry Kravis earned a B.A. in Economics from Claremont McKenna College and an M.B.A. from the Columbia University Graduate School of Business. Over the years, he has been a member of the board of directors of numerous public and private companies. He currently serves on the board of First Data Corporation. He also currently serves as a director or trustee of several cultural and educational institutions, including the Partnership for New York City, Mount Sinai Hospital, WNET. ORG (New York public television stations Thirteen - WNET and WLIW21), Columbia Graduate School of Business (where he is chairman of the board), Rockefeller University, and Claremont McKenna College.

Mr. Kravis is co-chairman of the New York City Investment Fund (NYCIF), a non-profit organization he founded in 1996 to create jobs and help small businesses in New York City. In response to other targeted needs that have arisen in the city, the Fund has created special purpose programs. For example, the NYCIF was responsible for raising \$11 million to provide 88 recoverable grants to small businesses in Lower Manhattan that suffered damage following the events of September 11, 2001.

At Claremont McKenna College, he founded the Kravis Leadership Institute and established the Kravis Prize in Leadership, which is awarded annually to an international, non-profit organization that demonstrates leadership, creativity, and sustainability. Henry Kravis also serves on the board of the Council on Foreign Relations.







Sanghoon Lee

President Doosan Corporation Dr. Sanghoon Lee is President of Doosan Group, the tenth largest Chaebol in Korea. He is responsible for overseeing all financial activities of Doosan Group. He was appointed as President of Doosan in 2010. He founded M&A department in Doosan Group in 2004 when he joined Doosan Group. He headed Global Mergers and Acquisitions of Doosan Group since then.

He led the biggest and the most complex deal in Korean cross-border M&A History, 'Bobcat' – the global leading skid-steer loader manufacturer in the U.S. (\$4.5 billion). His continuous M&A leadership has changed Doosan Group from a small domestic enterprise to a big multinational conglomerate increasing share holders' value more than seven times.

Before joining Doosan Group, Dr. Lee had worked at McKinsey & Co. as Partner leading its Asian Corporate Finance Practice. During the financial crisis that swept the whole Asia in 1997, Dr. Lee led majority of surged M&A and restructuring cases in Korea.

He graduated with a Bachelor of Arts degree in Physics from Seoul National University in 1984 and earned Ph.D. in physics at Columbia University in 1990.







Richard Li

Chairman and Chief Executive Pacific Century Group

Richard Li, aged 43, was appointed an Executive Director and Chairman of PCCW in August 1999. He is also Chairman and Chief Executive of the Pacific Century Group and Chairman of Singapore-based Pacific Century Regional Developments Limited.

Mr. Li is a Non-Executive Director of The Bank of East Asia, Limited. He is also a representative of Hong Kong, China to the Asia Pacific Economic Co-operation (APEC) Business Advisory Council, a member of the Center for Strategic and International Studies' International Councillors' Group in Washington, D.C., and a member of the Global Information Infrastructure Commission.

Richard Li is the honorary leader of PCCW's corporate volunteers, one of the strongest teams of its kind in Hong Kong. The volunteers have been annually awarded, since 2003, the Highest Service Hour Award (Private Organization Category) by the Steering Committee on Promotion of Volunteer Service.

Richard Li also sponsored the annual "IT camp", which promotes mutual understanding between local youths and their counterparts from Shanghai, Qingdao and other centers in the mainland, while encouraging the use of information technology and nurturing tomorrow's IT talent. Under his leadership, the team, aiming to take the benefits of modern IT to less privileged sections of the community and strive for eradication of the "Digital Divide", has partnered with government and nongovernmental organizations in a number of innovative initiatives to meet IT-learning needs. These included the establishment of a cyber learning center, and provision of computers and broadband Internet access service to enable job-seekers and patients to surf the Internet.







Martin Lipton

Partner
Wachtell, Lipton, Rosen & Katz

Martin Lipton, a founding partner of Wachtell, Lipton, Rosen & Katz, specializes in advising major corporations on mergers and acquisitions and matters affecting corporate policy and strategy and has written and lectured extensively on these subjects. Mr. Lipton is Chairman of The Board of Trustees of New York University, a Trustee of the New York University School of Law (Chairman 1988-98), a member of the Council of the American Law Institute, and a Director of the Institute of Judicial Administration. In 1976 Mr. Lipton authored Corporate Takeovers: Tender Offers and Freezeouts, American Bar Association, National Institute on Corporate Takeovers. In 1982 Mr. Lipton created the Shareholders Rights Plan ("Poison Pill") which has been described by Prof. Ronald Gilson of the Columbia and Stanford Law Schools as "the most important innovation in corporate law since Samuel Dodd invented the trust for John D. Rockefeller and Standard Oil in 1879."

In 1992 Mr. Lipton served on the Subcouncil on Corporate Governance and Financial Markets of the United States Competiveness Policy Council, which resulted in his co-authoring with his fellow member of the Subcouncil, Prof. Jay Lorsch of The Harvard Business School, an article, A Modest Proposal for Improved Corporate Governance, which became the template for much of the basic corporate governance principles that were adopted in the 1990's. Mr. Lipton served as counsel to the New York Stock Exchange Committee on Market Structure, Governance and Ownership (1999-2000), as counsel to, and member of, its Committee on Corporate Accountability and Listing Standards [Corporate Governance] (2002) and as Chairman of its Legal Advisory Committee (2002-2004). Mr. Lipton is a Member of the Executive Committee of the Partnership for New York City and served as its Co-Chair (2004-2006). Mr. Lipton has a B.S. in Economics from the Wharton School of the University of Pennsylvania and an L.L.B. from the New York University School of Law. He is a member of The American Academy of Arts & Sciences, a Trustee of The Economic Club of New York, a member of the International Advisory Council of Guanghua School of Management of Peking University, and a Chevalier de la Légion d'Honneur.







Liew Mun Leong

President and Chief Executive Officer CapitaLand Group

Liew Mun Leong is President and CEO of CapitaLand Group, South East Asia largest public real estate group. Mr. Liew is also the Chairman of Changi Airport Group (Singapore) Pte Ltd and a Director of Singapore Exchange Limited.

With more than 35 years of experience in construction, development and real estate in Singapore and overseas, Mr. Liew participated in a number of public sector infrastructural development projects in Singapore, including the development and construction of Singapore Changi Airport. For five years, he was CEO of Singapore Institute of Standards and Industrial Research (SISIR), and was concurrently appointed the Executive Director of National Science and Technology Board (NSTB). From 1997 to 1998, Mr. Liew was elected the President of International Organisation for Standardisation (ISO).

Since 1979, Mr. Liew has been accorded several awards and nominations for his exceptional contributions. In 2006, he was named Outstanding CEO of the Year in the Singapore Business Awards. In 2007, he was conferred the CEO of the Year award in The Business Times' Singapore Corporate Awards. In 2008, Mr. Liew was named Asia's Best Executive of 2008 (Singapore) by Asiamoney and Best CEO in Asia (Property) by Institutional Investor. Mr. Liew graduated from the University of Singapore with a Civil Engineering degree and is a registered professional civil engineer.







Andrew D. Low

Chief Executive Officer RedBridge Pacific Andrew D. Low is Chief Executive Officer of RedBridge Pacific, an independent merchant bank focused entirely on the Asia-Pacific region. Mr. Low has more than twenty years global experience in mergers & acquisitions, corporate finance, equity capital markets, principal investment and other specialised funds and investment banking activities.

Prior to the establishment of RedBridge Pacific, Mr. Low was global Chief Operating Officer of Macquarie Capital Advisers and Co-Head of the global Financial Institutions Group (FIG). Mr. Low also headed Macquarie's global Telecommunications, Media, Entertainment and Technology (TMET) practice from 2001-2007.

Mr. Low was based in Hong Kong from 2004-2009 as Macquarie Capital's Head of Asia, during which period Macquarie grew to be one of the leading investment banks in the region with offices in Beijing, Bangkok, Hong Kong, Jakarta, Manila, Mumbai, Seoul, Shanghai, Singapore, Taipei and Tokyo. Macquarie led the largest IPO's on the Hong Kong Stock Exchange in each of 2008, 2009 and 2010 (Agricultural Bank of China). Macquarie also invested in the Sino-Australian Trust Company in Shanghai and Mr. Low was appointed Vice-Chairman of this entity in 2009.

Mr. Low is a graduate of the joint Senior Executive Program (SEP) of Tsinghua University, CEIBS and the Harvard Business School (HBS) and a Fellow of the Financial Services Institute of Australasia. He was recognised as one of Finance Asia's 50 most influential people in Asia's financial markets in 2009, one of the Asia Society's Asia 21 emerging leaders and the Australian Government sponsored Advance Global 100 Australian Expatriates. Mr. Low sits on the national Board of the Australia China Business Council, the Executive Committee of the Australia Japan Business Council and the Advisory Council of the Asia Society AustralAsia Centre.







Raymond McGuire

Head, Global Banking Citigroup, Inc.

Raymond McGuire is Citi's Head of Global Banking, based in New York. He has responsibility for managing the coverage of Global Industries and clients and executing strategic transactions. Mr. McGuire is a member of Citi's Institutional Clients Group Executive Committee and the Institutional Clients Group Business Practices Committee. He is also a member of Citi's Senior Leadership Committee. At Citi, Mr. McGuire has advised on transactions valued at more than \$200 Billion, including representing Time Warner in its separation of Time Warner Cable (\$45.0 Billion); Conoco Phillips Co.'s (\$36.0 Billion) acquisition of Burlington Resources; Koch Industries' (\$21.0 Billion) acquisition of Georgia Pacific; EDS in its sale to Hewlett Packard (\$13.0 Billion); SABIC's (\$12.0 Billion) acquisition of GE Plastics, UST in its sale to Altria (\$12.0 Billion) and Wyeth [Director] in its sale to Pfizer (\$68 Billion, pending).

Prior to joining Citi, Mr. McGuire was the Global Co-Head of Mergers & Acquisitions at Morgan Stanley; Managing Director in the Mergers and Acquisitions Group of Merrill Lynch & Co., Inc.; and one of the original members of Wasserstein Perella & Co., Inc. where he became a Partner/Managing Director in 1991. He started his career in 1984 in the Mergers and Acquisitions Group of The First Boston Corporation.

Presently, Mr. McGuire serves on several boards including: De La Salle Academy (Chairman of the Board), FAPE ["Foundation for Art and Preservation in Embassies"] (Board Member), the Alex Hillman Family Foundation (Trustee), the International Center of Photography (formerly President of the Board), Lincoln Center (Trustee), New York-Presbyterian Hospital (Trustee), The New York Public Library (Trustee and member of the Executive Committee), the Studio Museum in Harlem (Chairman of the Board), Whitney Museum of American Art (Vice Chairman and Chairman of the Nominating Committee). He is also a Director of the Wyeth Corporation (Nominating & Governance Committee). In the past, he has served on the boards of the Joseph & Claire Flom Foundation, the Howard Gilman Foundation, the Hotchkiss School, and the San Remo Tenants' Corporation (formerly President of the Board). He has also served on various Visiting Committees at Harvard University, as well as a member of the Overseers/Directors Nominating Committee.

In April 2009, he was bestowed the Humanitarian Leadership Award from CUP ("Council of Urban Professionals"). In February 2009, he was featured in Black Enterprise Magazine as on of the "100 Most Powerful Executives in Corporate America". In May 2008, he was presented the Frederick Douglas Award by the New York Urban League.



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In April 2008, he was inducted by Morehouse College as one of the inaugural members of the Martin Luther King, Jr. International Board of Renaissance Leaders. In October 2006, he was featured on the cover of Black Enterprise Magazine as one of the most powerful Blacks on Wall Street. He was recognized by Avenue Magazine as on of New York's "50 Smartest".

Mr. McGuire has been honored by the Make-A-Wish Foundation and Art for Life Foundation. Pratt Institute honored him as its inaugural distinguished "Patron of the Arts". He has also been honored with Harvard Business School's African-American Student Union's Professional Achievement Award, has presented at Harvard Law School's Traphagen Distinguished Alumni Speaker Series and emceed the first Harvard College Black Alumni Weekend.

He received his MBA and JD from Harvard Business School and Harvard Law School (1984), and an AB, cum laude, from Harvard College (1979). He also attended the University of Nice, France while on a Rotary Fellowship (1980). He has had legal experience at the law firms of Skadden, Arps, Slate, Meagher & Flom as well as Patterson, Belknap, Webb & Tyler.







Ken Miller

Managing Partner Keylink Capital International Ken Miller is Managing Partner of Keylink Capital International, a merchant bank with headquarters in New York's Rockerfeller Center, and offices in Shanghai and Beijing. Keylink invests in and provides strategic financial advice on transactions with an international dimension.

Before founding Keylink, he served as Vice Chairman of Credit Suisse First Boston, a global investment banking firm. Mr. Miller has also served as president and chief executive of The Lodestar Group, and head of the Merrill Lynch Merger and Acquisitions department.

Mr. Miller is active in the corporate community, having served on several boards including Kinder Care Learning Centers, Viacom and Intelsat. Currently he serves on the board of directors of Loews Corporation. He is a member of the Council of Foreign Relations, and the boards of Global Kids and the Asian Cultural Council, the National Committee on US/China Relations, and the International Center for Transitional Justice.

In 1971, with partners from the Harvard Business School, Mr. Miller founded Urban National Corporation, the first purely private sector venture capital fund to invest in minority businesses.

Mr. Miller received his bachelor's degree (with honors) from the University of Michigan, a Master's in Chinese Studies from Yale University, and a law degree from Harvard University. He has published numerous articles on venture capital, economic development, international relations, the merger market, and China in publications such as The Harvard Journal of Legislation, The Business Lawyer, The New Republic, The Nation, Fortune, The Far Easern Economic Review, and Foreign Affairs magazine.







Bruce Moore

Member of the Board of Directors China Life Insurance Company Bruce Moore currently serves as an Independent Director and Chair of the Audit Committee of China Life, the largest Chinese life insurer (and one of the largest in the world in market capitalization), listed in Shanghai, Hong Kong and New York. Bruce retired in July 2007 as head of the Asian actuarial practice of a Big 4 professional services firm, based in Beijing and Hong Kong serving clients in Asia excluding Japan. He was previously based in Tokyo, leading the firm's actuarial practice there. Prior to that, he was responsible for international coordination of the firms actuarial practice.

Bruce has over 30 years of experience in the insurance industry, both as senior executive and an actuarial consultant. His previous positions include: Chief Actuary and Chief Financial Officer for International Insurance Operations for a major U. S. mutual life insurer; Chief Actuary for the Individual Life Brokerage Market business unit of a major U.S. life insurer; Consultant in a start-up property and casualty actuarial consulting practice.

Bruce is a Fellow of the Society of Actuaries, a Fellow of the Casualty Actuarial Society, a Member of the American Academy of Actuaries, and a CFA. He has served in a number of professional leadership roles, including SOA general chair for Education and Examinations, and a number of internationally-focused roles.

Bruce has wide experience in strategic planning, financial management, risk management, underwriting, product design and pricing.

Select Highlights of Professional Experience

As Audit Committee Chair for China Life Insurance, have been involved in oversight of financial reporting and other corporate governance activities, including Chinese, Hong Kong and U.S. requirements. During the period serving in this role, oversaw the shift from U.S. GAAP reporting to IFRS and implementation of an enhanced internal control regime.

Directed the actuarial component of the audits of clients in the Asia region, including advising them on US GAAP, IFRS and related requirements, particularly as they applied to emerging issues and products. Clients included both life and non-life insurers, and a wide variety of financial reporting systems.

Provided support, including due diligence, development or review of actuarial appraisal documents and advice on U.S. GAAP and purchase GAAP accounting, for international insurer mergers and acquisitions.



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Assisted various Asian insurers in developing enhanced financial management and financial reporting techniques, including IFRS, US GAAP, Purchase GAAP and Embedded Value reporting approaches, and improved asset/liability management techniques.

Advised a large Japanese property and casualty insurance company on strategic direction in preparing for the anticipated regulatory reforms in Japan. Advice included extensive research on bancassurance development in North American and European markets, and a broad review of the impact of financial services deregulation in the U.S. market.

Assisted a major U.S. personal lines property and casualty insurer in actuarial aspects of its expansion overseas, in identifying pricing opportunities in the local rating structures.

Assisted a Russian banking client in developing a start up wholly owned insurance operation in Moscow. This included marketing plans, systems strategies and design, financial management, and product pricing.

Provided actuarial consulting support to several property and casualty insurance companies in the areas of product pricing, loss reserving, and financial management, for a wide range of lines of insurance.







James J. Mulva

Chairman and Chief Executive Officer ConocoPhillips

James J. Mulva is chairman and chief executive officer of ConocoPhillips.

Mr. Mulva served as president and chief executive officer of ConocoPhillips from 2002 to 2004. Prior to that, he served as chairman and chief executive officer of Phillips Petroleum Company from 1999 to 2002. He had served as Phillips' president and chief operating officer since May 1994 and executive vice president since January 1994. He had been senior vice president in 1993 and chief financial officer since 1990, at which time he joined the company's management committee.

Mr. Mulva currently serves as a director for General Electric. He also is a member of The Business Council, as well as the Board of Visitors for the M.D. Anderson Cancer Center in Houston.

Born in 1946, Mr. Mulva is from Green Bay, Wis. He graduated from the University of Texas in 1968 with a bachelor's degree and a master's degree in business administration finance in 1969. Immediately after graduating, Mr. Mulva served as a U.S. Navy officer until beginning his career with Phillips in 1973.







Richard H. Neiman

Superintendent of Banks
New York State Banking Department

Richard H. Neiman was appointed by the Governor to serve as New York State's 43rd Superintendent of Banks in March 2007. He has extensive experience in the financial industry from a range of perspectives in executive, regulatory, and legal roles. In addition to overseeing all state-licensed domestic banks in New York State, Richard has regulatory oversight of the majority of US branches and agencies of foreign banking organizations.

In November 2008, Richard was appointed by House Speaker Nancy Pelosi to serve on the five-member Congressional Oversight Panel (COP) created to oversee the implementation of the Emergency Economic Stabilization Act through the Troubled Asset Relief Program (TARP).

In both of his roles, as Superintendent of Banks and a member of COP, Richard has been active in the national and international debates around financial regulatory reform. He also chairs the Conference of State Bank Supervisors (CSBS) International Bankers Advisory Board.

In addition, Richard was instrumental in creating and now chairs New York's task force to address the foreclosure crisis and represents New York on the Multi-State Foreclosure Prevention Working Group, a coalition of state Attorneys General and Bank Superintendents.

Richard began his career with the Office of the Comptroller of the Currency in Washington, D.C. where he served as Special Assistant to the Chief Counsel. After the Comptroller's Office, he spent 10 years at Citicorp, where he held a variety of legal and regulatory positions, including General Counsel of its Global Equities Group. He then returned to Washington, D.C. to serve as Director of Regulatory Advisory Services for Price Waterhouse.

In 1994, Richard joined TD Waterhouse Group, Inc., a bank holding company and global online financial services firm, as Executive Vice President and General Counsel. He remained with TD Waterhouse until its acquisition by Ameritrade in 2006. Immediately prior to joining the Banking Department, Richard served as President and CEO of TD Bank USA, N.A., a subsidiary of The Toronto-Dominion Bank that provides banking services to the customers of TD Ameritrade.

Richard holds a B.A. degree in political science from American University, School of Government and a J.D. degree from Emory University School of Law.



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Richard's community service includes serving on the Advisory Board of the Henry Street Settlement, one of New York's oldest social services organizations and provider of shelters for the homeless, as well as serving on the Board of the Harlem Educational Activities Fund, a mentoring and college preparatory organization serving students in Harlem and Washington Heights.

Richard lives in Rye and is married with two young daughters.







Albert Ng

Managing Partner Ernst & Young Albert Ng obtained his Bachelor of Business Administration degree with First Class Honors in 1981 and his Master of Business Administration degree in 1988. He has over 25 years of professional experience in the accounting industry in China and Australia. Albert is a member of the Hong Kong Society of Accountants and the Institute of Chartered Accountants in Australia. Before joining Ernst & Young, he was Managing Director - China Investment Banking for Citigroup.

Albert is a pioneer in China investment advisory consulting and has been actively involved in providing business consultation to many multinational companies investing in the PRC. Albert has also been actively involved in the domestic and overseas listing processes of numerous Chinese entities.

In 1995, Albert was invited to become an Advisor to the International Business Leader's Advisory Council for the Mayor of Shanghai, a role in which he contributed his invaluable expertise to the future development of Shanghai. Albert was later awarded the "Magnolia Gold Award" by the Shanghai Government for his contribution to the development of Shanghai. Albert was also an Advisor to the International Advisory & Consultative Committee of Wuxi New District and Economic Advisor to the Tianjin Government.







Dinesh C. Paliwal

Chairman, President and Chief Executive Officer Harman International Industries, Inc. Dinesh Paliwal has served as Chief Executive Officer and President of Harman International since July 1, 2007, and was elected to the additional role of Chairman on July 1, 2008. He has instituted numerous programs and initiatives to simplify and strengthen the company's operations. These include the formation of a diverse and multi-cultural board, recruitment of a seasoned executive management team, expanding the company's footprint in the high-opportunity emerging markets, driving innovation and breakthrough technologies, and dramatically improving its cost structure. He launched Harman's STEP Change program in mid 2008 to deliver several hundred million dollars in sustainable annual savings and to strengthen the company's culture of transparency and value focus.

Dinesh has worked and lived in six countries on four continents, including the United States, China, Switzerland, Singapore, Australia, and India. Prior to joining Harman, he spent 22 years with ABB Group (NYSE: ABB, a \$35 billion global industrial leader), where he last held the dual role of Group President with responsibility for the company's global P&L of more than \$25 billion, and Chairman/CEO, ABB North America with P&L of \$4 billion. His achievements included driving profitable growth by eliminating the cultural and organizational silos among multiple P&L operations across eight regions globally and the company's marketing and technology initiatives. His ABB North America achievements included consolidating the P&L and best practices across three countries and turning the region profitable following 18 years of losses.

He moved to Beijing, China in 1994 to establish ABB operations in China and North Asia. Dinesh was instrumental in developing the infrastructure and several joint ventures in China and grew the region's business multi-fold in four years. After four successful years in China, he was asked to relocate to the company's headquarters in Zurich, Switzerland to turn around and grow its large industrial automation business. He was the youngest person and the first Asian ever to join the ABB Group Management Board in 2000 where he served until he left ABB in 2007 to join Harman. During the historic turnaround of ABB beginning in 2002, the company's Board selected him to run more than half of ABB, reporting directly to the Chairman. As President of this \$12 billion global automation business, Dinesh developed and executed a turnaround plan resulting in closing several loss-making units in Europe and the US, divestment of non-core activities and a 20% workforce reduction primarily in Europe and America. During this remarkable turnaround, Dinesh posted 14 consecutive quarters of top-line and earnings growth.



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Prior to ABB, Dinesh held various roles in sales, project management and systems engineering at predecessor companies AccuRay and Combustion Engineering. His extensive travel and work experience has brought a deep appreciation for the benefits of hands-on global collaboration which he routinely shares with both peers and employees.

Dinesh serves as an advisor to the board of directors of Tyco International. Tyco (NYSE: TYC) is a \$20 billion Swiss company with security and industrial product and service operations worldwide.







Robin Panovka

Partner Wachtell, Lipton, Rosen & Katz Robin Panovka is a partner and co-head of the Real Estate and REIT M&A groups at Wachtell, Lipton, Rosen & Katz. He also specializes in cross-border M&A, restructurings, distress investing, and private equity. He has been involved in many of the seminal takeover and restructuring matters in the real estate and REIT industries in the last decade, and since September 11, 2001 has also been integrally involved in the redevelopment of the World Trade Center.

Mr. Panovka is a frequent speaker and author on topics involving cross-border M&A, REITs and commercial real estate. He is currently an Adjunct Professor at Columbia Business School, and serves as co-chair of the advisory board of the NYU REIT Center. He also serves on the boards of Duke Law School; the International Institute for the Study of Cross-Border M&A (a joint venture among Peking University, Cambridge and NYU); Harlem Educational Activities Fund; and NYU's Real Estate Institute; and is a member of the American College of Real Estate Lawyers. He is co-author of "REITs: Mergers and Acquisitions," a treatise published by Law Journal Press, and numerous articles and papers on related subjects.

Mr. Panovka grew up in South Africa and Israel, and holds degrees from Cornell University and Duke Law School.







Nayan Gregory Parekh

Chief Executive Officer New Rhein Healthcare LLC Dr. Greg Parekh is founder and CEO of New Rhein Healthcare LLC a mid-market private equity firm focused on US, China and Brazil. Prior to New Rhein, Dr. Parkeh ran M+A for Novartis from 2004 to 2010 and was member of the Finance Leadership Team. While at Novartis, he helped execute over 20 transactions with a total deal value of more than \$70 billion. Prior to Novartis, Greg headed Deutsche Bank's European healthcare group. He has over ten years of investment banking experience in NY and London mostly in pharmaceuticals and biotechnology. He holds a Ph.D in Economics from Northwestern University. He is married with four children. His hobbies are skiing, biking, sailing and gourmet cooking.





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Leon Pasternak

Vice Chairman & Head of M&A (Australia) Merrill Lynch Bank of America Leon Pasternak is Vice-Chairman and Managing Director of Merrill Lynch Australia (a subsidiary of Bank of America) responsible for Mergers & Acquisitions.

Prior to joining Merrill Lynch, Leon was a corporate partner of one of Australia's leading corporate law firm.

Leon has over 25 years experience in corporate governance, takeovers, mergers and acquisitions, equity raisings and public company finance. Whilst a senior partner at Freehills, Leon was ranked as one of Australia's top legal advisers on completed mergers and acquisitions. During this time, he advised leading investment banks as well as major listed companies in diverse sectors including healthcare (leading at that time Australia's largest public to private) telecommunications (representing Telecom New Zealand, Hutchinson Telecommunications) as well as companies in entertainment, manufacturing and consumer products.

Leon has advised Boards in corporate transformation deals and board renewal. He has also served as a non-executive director of a number of major Australian companies. To these roles, he brings a wide range of expertise in facilitating operational, strategic, and financial goals.

He is currently on the board of the ASX listed Southern Cross Media Group, (Australia's largest regional television and radio operator) and unlisted healthcare services provider Genesis Care.





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Tim Payne

Managing Partner Brunswick Group LLP Tim Payne has been with Brunswick for over 15 years, based in London, then New York, before moving to Hong Kong in 2004. He is Managing Partner of the firm's business in Asia. Operating regionally, for domestic and international companies, Tim's work bridges corporate and financial communications; crisis and issues management.

In the past five years, Tim has worked on many of China's most significant M&A transactions and corporate situations. Projects include Tengzhong's current bid for GM's Hummer; Gome's and CITIC Pacific's recapitalisations; CIC's investments in both Blackstone and Morgan Stanley; China Development Bank's investment in Barclays; CNOOC's attempted acquisition of Unocal; Fonterra's corporate communications during the melamine in milk crisis in China; J-Power's defense to activist TCI; the merger of leading Japanese pharmaceutical companies Daiichi and Sankyo.

Before joining Brunswick, Tim was a campaign director for the UK's Liberal Democrat party, running many of their parliamentary campaigns and by-elections, including Newbury, won with the largest majority in British parliamentary history.







Joseph R. Perella

Chairman and Chief Executive Officer Perella Weinberg Partners

Joseph R. Perella is a founding partner, Chairman and CEO of Perella Weinberg Partners. The Firm was founded in June 2006, focusing on mergers, acquisitions and restructuring as well as asset management, where it has \$6.0 billion under management – with offices in Austin, Texas; Denver; London, San Francisco and Abu Dhabi.

Mr. Perella held several senior positions at Morgan Stanley, including Vice Chairman, Chairman of Institutional Securities and Investment Banking. Previously, he was Worldwide Head of Morgan Stanley's Investment Banking Division. Mr. Perella was a member of Morgan Stanley's Management Committee since joining Morgan Stanley in 1993. In 1998, Mr. Perella co-founded Wasserstein Perella & Co., Inc. and was Chairman of the Board until September 1993.

From 1972 to 1988, Mr. Perella held senior posts at First Boston. Mr. Perella's investment banking experience of more than 38 years includes strategic assignments for leading companies in virtually every industry and region of the world.

Mr. Perella received a Bachelor of Science in Accounting from Lehigh University and a Masters in Business Administration from Harvard Business School.







Ronald O. Perelman

Chairman and Chief Executive Officer MacAndrews and Forbes Holdings Inc.

Ronald O. Perelman is Chairman and Chief Executive Officer of MacAndrews & Forbes Holdings Inc., a diversified holding company with interests in consumer products, entertainment, financial services, biotechnology and gaming. Among the principal interests of MacAndrews & Forbes Holdings Inc. are: Revlon, Inc., AM General, Scientific Games Corporation, TransTech Pharma, Inc., SIGA Technologies, Inc., Deluxe Entertainment Services Group Inc., Harland Clarke, Harland Financial Solutions, and Scantron.

In addition to his extensive business interests, Mr. Perelman is an active philanthropist who believes powerful results can be achieved when financial resources are leveraged with human resolve. He has established the Revlon/UCLA Women's Cancer Research Program, the Ronald O. Perelman Department of Dermatology at New York University Medical Center, the Ronald O. Perelman Heart Institute and the Ronald O. Perelman and Claudia Cohen Center for Reproductive Medicine, both at Weill Cornell. He serves on the Boards of Carnegie Hall, the University of Pennsylvania, New York University Medical Center, New York Presbyterian Hospital, Weill Cornell Medical Center, Columbia University and the Apollo Theater Foundation. He is a member of the French Legion of Honor.

Mr. Perelman holds a BS in Economics and an MBA from the Wharton School of Business at the University of Pennsylvania. He lives in New York City and is the father of six children.







Richard L. Revesz

Dean
New York University School of Law

Richard L. Revesz is one of the nation's leading voices in the fields of environmental and regulatory law and policy. He has published numerous books and more than 50 articles in major law reviews and journals on these subjects. His work specifically focuses on the use of cost-benefit analysis in administrative regulation, federalism and environmental regulation, design of liability regimes for environmental protection, positive political economy analysis of environmental regulation, and analytical foundations of environmental law. In 1994 and 2007, he received the American Bar Association's award for the best article or book on administrative law and regulatory practice published the previous year.

In his most recent book, Retaking Rationality: How Cost-Benefit Analysis Can Better Protect the Environment and Our Health (Oxford University Press, 2008), Dean Revesz and co-author Michael Livermore argue that a key cause of our failure to do a better job protecting the environment has been a "rejection of reason" by environmentalists and other progressive groups. Retaking Rationality contends that the economic analysis of the law is not exclusively an analytic method supporting conservative results, but can support a more protective approach to environmental and public health policy.

Throughout his career, Dean Revesz has actively participated in shaping environmental regulation and public policy. He was recently appointed to the National Research Council's Committee on Health, Environmental, and Other External Costs and Benefits of Energy Production and Consumption to study the costs and benefits of U.S. energy production and use for parties not directly involved in energy decisions. Funded by the U.S. Treasury Department, the committee will deliver a report to the new president and Congress in the summer of 2009 to better inform national energy policy. He previously was a member of the Environmental Economics Advisory Committee of the U.S. Environmental Protection Agency's Science Advisory Board and has testified before Congress on the reauthorization of the Clean Air Act and on reforms to the Superfund program, which imposes liability for the disposal of hazardous waste. Dean Revesz also was a consultant to the Carnegie Commission on Science, Technology, and Government, the United Nations Department of Technical Cooperation for Development, and the Administrative Conference of the United States, and chaired the Committee on Judicial Review of the American Bar Association's Section on Administrative Law and Regulatory Policy.



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Dean Revesz graduated summa cum laude from Princeton University, earned a master's degree in environmental engineering from the Massachusetts Institute of Technology, and received his law degree from Yale Law School, where he was editor-in-chief of the Yale Law Journal. Following clerkships with Chief Judge Wilfred Feinberg of the U.S. Court of Appeals for the Second Circuit and Justice Thurgood Marshall of the U.S. Supreme Court, Revesz joined the faculty of NYU School of Law in 1985 and became dean in 2002. He has been a visiting professor at Princeton's Woodrow Wilson School of Public and International Affairs, Harvard Law School, Yale Law School, and the Graduate Institute for International Studies in Geneva, Switzerland.

Dean Revesz is a trustee of the American Museum of Natural History, a fellow of the American Academy of Arts and Sciences, and a member of the Council on Foreign Relations.





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Baron David de Rothschild

Chairman N M Rothschild & Sons Limited David de Rothschild has been Chairman of Rothschilds Continuation Holdings AG, since September 2003, when Sir Evelyn de Rothschild retired.

David de Rothschild is Chairman of N M Rothschild & Sons Limited. He is also Vice Chairman of Rothschild Bank AG, Zurich, Member of the Executive Board of Paris Orléans and is the Senior Partner of Rothschild & Cie Banque in Paris.

He is on the Boards of De Beers sa, Casino, La Compagnie Financière Saint-Honoré and Compagnie Financière Martin Maurel. He is Chairman of the Fondation pour la Mémoire de la Shoah.







Barry F. Schwartz

Vice Chairman
MacAndrews and Forbes Holdings Inc.

Barry F. Schwartz is the Executive Vice Chairman and Chief Administrative Officer of MacAndrews and Forbes Holdings Inc. He joined the company in 1989, became general counsel in 1993, and assumed his current duties in 2007. He serves on the boards of Harland Clarke Holdings Corp., M & F Worldwide Corp., Revlon Consumer Products Corporation, Revlon, Inc., Scientific Games Corporation and TransTech Pharma, Inc.

He also serves as Chief Executive Officer of M & F Worldwide Corp. Mr. Schwartz is also a Member of the Board of Trustees of Kenyon College, serving on its Executive Committee and is Chair of its Admissions and Financial Aid Committee. He also serves as a Member of the Board of Visitors of the Georgetown University Law Center.





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David M. Solomon

Co-Head of the Investment Banking Division and Member of Management Committee Goldman, Sachs & Co.

David M. Solomon is co-head of the Investment Banking Division. Prior to this role, he was the global head of the Financing Group, which includes all capital markets and derivative products for the firm's corporate clients. David is a member of the Management Committee, Business Standards Committee, Firmwide Strategy Committee, Firmwide Business Practices Committee and the Business Planning Committee. He also chairs the Investment Banking Operating Committee and Global Recruiting Council. He joined Goldman Sachs as a partner in 1999.

Prior to joining the firm, David worked in various capacities at Bear Stearns, Drexel Burnham, Salomon Brothers and Irving Trust Company.

David is a member of the Board of Trustees of Hamilton College and serves on the Leadership Council for the Robin Hood Foundation.

David earned a BA in Political Science from Hamilton College.







Albert P. L. Stroucken

Chairman of the Board and Chief Executive Officer Owens-Illinois, Inc.

Albet P. L. Stroucken is the President, Chairman of the Board and Chief Executive Officer of the Company since December 2006. Before being appointed, Mr. Stroucken was a member of the board of directors of Owens-Illinois since August 2005. Prior to joining Owens-Illinois he was with H.B. Fuller Company, a \$1.5 billion manufacturer of adhesives, sealants, coatings, paints and other specialty chemical products, as the President and Chief Executive Officer from 1998 to 2006 and as the Chairman of the Board from 1999 to 2006. Prior thereto, Mr. Stroucken was with Bayer Corporation as General Manager, Inorganics Division of Bayer AG from 1997 to 1998 and Executive Vice President and President of Industrial Chemicals Division of Bayer Corporation from 1992 to 1997.

Mr. Stroucken has held directorships at publicly traded companies for over 10 years and is currently a director of Baxter International, Inc. (since 2004).





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Yo Takeuchi

Chief Financial Officer
Development Bank of Japan, Inc.

1973, BA in Law, University of Tokyo; 1977, LLM, University of California Berkeley; 1983, Visiting scholar of Harvard University. Mr. Yo Takeuchi is the Chief Financial Officer of the Development Bank of Japan Inc. Immediately before joining DBJ Inc., Mr. Takeuchi was a senior official of the Ministry of Finance of Japan. He was a key architect of the current government bonds market and fiscal investment loan program which is a unique and indispensable public finance system in Japan.







Jeffrey Towson

Managing Partner
Saudi-China Investment Group

Jeffrey Towson is Managing Partner of the Towson Group, a private equity firm based in Riyadh and New York. Mr. Towson specializes in emerging market investments and he has developed over \$15B of investments across multiple geographies (US, China, and the Middle East) and industries (real estate, hotels, banks / financial services, insurance, healthcare, retail, petrochemicals, and energy / infrastructure).

Previously, Mr. Towson served as Head of Direct Investments for Middle East North Africa and Asia Pacific for Prince Waleed, nicknamed by Time magazine as the "Arabian Warren Buffett". Waleed's distinctions include: the world's 4th richest person (2004, Forbes), the largest foreign investor in the USA, the largest shareholder of the world's largest bank (Citigroup, 2007), and the world's second largest media owner after Rupert Murdoch.

Waleed's investments have included 5% of Citi, +200 hotels (Movenpick, Fairmont, Four Seasons, The Plaza, George V, the Savoy), Bank of China, EuroDisney, Canary Wharf, News Corp, Saks Fifth Avenue, TimeWarner, multiple Africa projects and private equity funds, and a One Mile Skyscraper in Jeddah.

Mr. Towson received an MBA from Columbia Business School and an MD from the Stanford University School of Medicine. He is a frequent lecturer and writer on the subject of emerging market and cross-border investing (www.jeffreytowson.com). His first book on this subject is scheduled for publication in 2011.







James S. Turley

Global Chairman and Chief Executive Officer Ernst & Young James S. Turley is Chairman and Chief Executive Officer of Ernst & Young, a leading global professional services organization providing assurance, tax, transaction and advisory services. With approximately 144,000 people in 140 countries, Ernst & Young is one of the largest professional services organizations in the world.

Jim began his career with Ernst & Young in 1977 in the US firm's Houston office. Over the years, Jim was named Metropolitan New York Area Managing Partner of Ernst & Young LLP in 1998 and was appointed Deputy Chairman in 2000. In July 2001, he became Chairman and CEO. Based in New York and London, Jim serves as senior advisory partner for many of Ernst & Young's largest global clients.

As Chairman, Jim sets a clear and strong tone from the top, focused on quality, integrity, and professionalism. He has worked to create a high-performance work environment with a highly visible leadership commitment to "Quality in Everything We Do." Ernst & Young has been consistently recognized by *Fortune* magazine as one of the *100 Best Companies to Work For*.

Jim is actively engaged with many stakeholders as part of Ernst & Young's commitment to enhancing the public's trust in professional services firms and in the quality of financial reporting. He has encouraged dialogue with key stakeholders across the globe regarding the many changes facing the world capital markets, including the advent of the Sarbanes-Oxley Act in the United States, the introduction of International Financial Reporting Standards in more than 100 countries throughout the world, and the overall movement toward greater convergence of global auditing standards and global governance.

Throughout his career, Jim has actively supported numerous civic, cultural and business organizations. He co-chairs the Russia Foreign Investment Advisory Council. He is on the Board of Directors for Boy Scouts of America, Catalyst, the National Corporate Theater Fund and on the Board of Trustees for Rice University. He is also a member of the Business Roundtable and IBLAC (International Business Leaders' Advisory Council for the Mayor of Shanghai). In October, 2007, he was appointed Chair for the Governing Board of the U.S. Center for Audit Quality and in March, 2009, was appointed Chair for Catalyst.

Jim holds a Master's and a BA in Accounting from Rice University in Houston, Texas. He enjoys sports, including golf and tennis. Jim and his wife, Lynne, have a 26-year old son.





Bharat Vasani

Group General Counsel The Tata Group Bharat Vasani serves as Group General Counsel of the Tata Group and has been with Tata Sons Ltd. since December 2000. With over 28 years' experience as a corporate lawyer, Mr. Vasani has worked with Phillips India Ltd., NOCIL and Dow Chemical International Ltd. He has been additional Director of Rallis India Ltd. since March 13, 2007. He serves as Director of Tata Sky Ltd., Infiniti Retail Ltd., Tata Securities Ltd., TML Financial Services Ltd., Tara Systems & Technologies Ltd. He studied B. Com., L.L.B. and Member of the Institute of Company Secretaries of India.





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Artem Volynets

First Deputy Chief Executive Officer En+ Group

Artem Volynets holds the position of First Deputy CEO of En+ Group since June 2010. He is in charge of the development and the operational management of En+ Group as well as leading the execution of company's strategy to become a world's leading diversified mining, metals and energy group.

Artem Volynets is also a Member of the board of Directors of UC Rusal, the world's largest alumina and aluminium producer (En+ Group holds the majority stake in) and a Member of the board of Directors of Eurosibenergo (En+ Group holds 100% stake in), is the largest independent power company in Russia.

Prior to that, from 2007 to 2010, Mr. Volynets has held the position of Director for Corporate Strategy and Business Development in UC RUSAL. He was responsible for identifying opportunities to support the growth and development of UC RUSAL and led the preparation and completion of M&A projects and transactions, including acquisition of a 25% stake in the world's largest nickel producer Norilsk Nickel and IPO of UC RUSAL on Hong Kong Stock Exchange.

From 2004 to 2007, Mr. Volynets was Chief Development Officer and Vice President of Business Development at SUAL International Limited; he led the negotiation on a three-way merger with Rusal and Glencore on Sual's healf

From 1997 to 2003, Mr. Volynets worked as a consultant and corporate finance advisor at Monitor Group in London on more than 25 major international strategy and M&A projects.

Artem Volynets was born in 1967. He received a BA in Economics from the American University in Washington, D.C., and an MBA from Georgetown University.







Wang Kejin

Deputy Director-General China Banking Regulatory Commission Wang Kejin is the Deputy Director-General, Supervisory Rules & Regulations Department, China Banking Regulatory Commission. He joined the People's Bank of China in 1988. He used to work in the Financial Supervision Department, the Banking Supervision Department and the Banking Regulation Department. He is a senior bank examiner and banking industry & supervisory policy maker. He joined the China Banking Regulatory Commission in 2003. He drafted The China Banking Supervision Law in 2003. He also drafted many banking regulations, including The Regulation of Bank Disclosure, The Regulation of Bank Licenses, and The Guideline of Bank Leverage Lending.

He received an MBA from the University of Maryland.





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Wang Ran

Chief Executive Officer
China eCapital Corporation

Ran Wang is Chief Executive Officer of China eCapital Corporation, a leading boutique investment bank in China. Under his leadership, China eCapital has emerged as one of the most reputable and fast growing investment banking boutiques in the Chinese market.

Mr. Wang's over 15 years of investment banking experience began at Goldman Sachs where he was an associate with the Fixed Income Group. Prior to founding China eCapital Corporation in 2000, he had spent the previous three years with Global Mergers & Acquisitions of JP Morgan Chase, where he was responsible for developing and executing a number of high-profile transactions in the Asia-Pacific region.

Mr. Wang holds a bachelor degree in economics from Harvard College and an MBA from Harvard Business School. He has published extensively on financial and business subjects in leading Chinese financial newspapers and magazines. A frequent speaker at conferences and seminars, Mr. Wang also keeps a blog which ranks top 5 amongst Chinese business leaders.







Peter Williamson

Professor of International Management Cambridge Judge Business School Peter Williamson is Professor of International Management at Judge Business School and a Fellow of Jesus College Cambridge. He has served as Professor of International Management at INSEAD, Visiting Professor of Global Strategy at Harvard Business School and Cheung Kong Business School in Beijing. He was previously Professor of Strategic Management and Dean of MBA Programmes London Business School. He holds a PhD in Business Economics from Harvard University.

Along side his academic career, Professor Williamson has extensive experience in the business world. He was formerly with the Boston Consulting Group and Merrill Lynch in London, Singapore and New York. He has consulted widely on business strategy, international expansion, M&A and strategic alliances to companies around the world. His experience in China dates from 1983 where he has assisted numerous multinationals and more recently Chinese companies venturing abroad. Peter serves as Chairman of the global hedge-fund manager, Tactical Global Management, Chairman of Imparta Ltd and as a director of several other companies including: Green Gas International BV, Energy Edge Ltd and the Chinese software company, Geong International, which is listed in London.

Professor Williamson's latest book, Dragons at Your Door: How Chinese Cost Innovation is Disrupting Global Competition, was published by Harvard Business School Press in June 2007. His other books include Winning in Asia (2004), From Global to Metanational: How Companies Win in the Global Knowledge Economy (2001), The Economics of Financial Markets (1995), Managing the Global Frontier (1994) and the Strategy Handbook (1992). Peter's many articles include: "Value-For-Money Strategies For Recessionary Times", "China's Hidden Dragons" (both in Harvard Business Review), "Strategies for Competing in a Changed China" and "Is Your Innovation Process Global?" (both in the MIT Sloan Management Review). The latter received a Sloan-Pricewaterhouse Coopers Award honouring those articles that have contributed to the enhancement of management practice.



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Wu Bin

U.S. Head Industrial and Commercial Bank of China Ltd.

Wu Bin serves concurrently General Manager of Industrial and Commercial Bank of China (ICBC) New York Branch and Chairman of ICBC Financial Services LLC – a U.S. based broker dealer. From 1999 to 2007, he led the banking operation of ICBC in Luxembourg and founded ICBC Luxembourg S.A. in 2005, which is the gateway for the bank to enter other EU countries.

By the end of 2009, ICBC is the largest bank in the world by both market value and net profit. It had 16,394 domestic and overseas branches or subsidiaries, providing extensive financial products and services to 216 million personal clients and 3.61 million corporate clients.







Frank Xu

Managing Director, Head of M&A China International Capital Corporation (CICC) Xu Yicheng is a Managing Director at the Investment Banking Department of CICC, and head of the M&A Group. Mr. Xu has rich experience in M&A transactions, having participated as team leader and core member in many domestic, overseas and cross-boarder acquisitions in many sectors. Recent experience includes restructuring of China Telecom sector, Chinalco acquisition of 12% stake in Rio Tinto, China Mobile acquisition of Paktel of Pakistan, China Mobile acquisition of People's Telephone in Hong Kong, strategic sale of "920" power assets by the State Energy Regulatory Commission, Sinopec privatization of 4 listed subsidiaries, China Construction Bank acquisition of Bank of America (Asia) Ltd., as well as competitive bidding and negotiated deals involving non-publicly traded companies. In addition, Mr. Xu also has extensive exposure to the telecom industry, restructuring of state-owned enterprises and overseas IPOs.

Mr. Xu obtained a Master's degree in international finance from the Graduate School, People's Bank of China in 1999 and a Bachelor's degree in English from Beijing Foreign Studies University in 1997.







Franny Yao

Partner
Key Accounts & Government Relations
Ernst & Young

Franny Yao (Fang Yao) is a Partner at Ernst & Young, where she is responsible for Key Accounts and Government Relations in China. Franny has been a driving force in bringing Ernst & Young's services to major Chinese companies and financial institutions, and serves as the Relationship Partner for Industrial and Commercial Bank of China (ICBC), China Life Insurance Company, Bank of China, China National Offshore Oil Company Ltd. (CNOOC), China Investment Corporation, and other important Chinese enterprises. In recent years, she has worked on several important overseas M&A transactions and strategic initiatives by major Chinese companies, as well as transactions for multi-national firms seeking growth in China.

Franny's in-depth knowledge of the business environments in China, the U.S and other major economies, combined with her multi-national communication skills, enable her to help Western business executives to understand the Chinese market and formulate strategies to operate effectively in China, as well as to provide Chinese clients with optimal solutions for complicated business issues domestically and in the West.

Franny is based in Beijing, where she was the first woman partner, as well as being the first Mainland China-born partner. Prior to joining Ernst & Young in 1997, Franny had a diverse working background including being a marketing manager for a U.S. computer chip company, banker with a European bank's office in Beijing, government officer at the former Ministry of Foreign Trade and Economic Cooperation (now Ministry of Commerce), and general manager of a State Owned Enterprise. Her educational background is equally broad, including studies at Xi'an Foreign Language University and The Wharton School.

Franny also serves as Senior Advisor to the Governor of Shaanxi Provincial Government.







Zhang Weiying

Dean
Peking University Guanghua
School of Management

Professor Weiying Zhang is Dean of the Guanghua School of Management of Peking University, Professor of economics, and Director of the e-Business Center of Peking University. Professor Weiying Zhang graduated with a Bachelor's degree in 1982, and a Master's degree in 1984, from Northwestern University at Xi'an. He received his M. Phil. in economics in 1992 and D. Phil, in economics from Oxford University 1994. From 1984 to 1990, he was a research fellow of the Economic System Reform Institute of China under the State Commission of Restructuring Economic System. During this period, he was heavily involved in economic reform policy making in China and was the first Chinese economist who proposed the "dual-track price system reform" (in 1984). After he graduated from Oxford, he co-founded Peking University's China Center for Economic Research in 1994, and worked with the Center until August 1997. He then moved to Guanghua School of Management in September 1997. He was appointed as associate dean in February 1999 and Dean in September 2006.

Professor Weiying Zhang has played a leading role in transforming Guanghua School of Management since 1999. His visionary reform measures have generated significant impacts on changes of business education in China. He was the chief architect of the 2003 Peking University faculty system reform. Professor Weiying Zhang's research interests include the industrial organization, corporate governance, information economics, and Chinese economic reform. He is a widely recognized authority of the theory of the firm and ownership reform in China. As the author of dozens of journal papers and 10 books, he has been the most cited economist in Chinese academic journals since 1995. His works have had significant impacts on the ongoing enterprise reform policy formulation and the development of economics in China. He was awarded the "National Science Fund for Distinguished Young Scholars" in 2000 by the Natural Science Foundation of China, and "the Man of the Year in Chinese Economy" by CCTV in 2002.

Professor Weiying Zhang has extensive consulting experiences with both governmental departments and business enterprises. He was once a member of the Advisory Board on Enterprise Reform to the State Commission for Restructuring Economic system between, a consultant to the Department of Enterprises of the State Economic and Trade Commission, and a local consultant to the World Bank Project on Chinese Stateowned Enterprises Reform. Currently he is a member of the Advisory Board for the State Informatization Committee, and a member of the Advisory Board for Telecommunication Law Drafting Committee.



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He has been frequently invited to deliver keynote speeches at high level international and domestic symposiums and forums. Since 2001, he has served as the chief economist of China Entrepreneurs Forum. His insightful opinions of the Chinese economy have been frequently reported in media.







James H. Zukin

Senior Managing Director & Chairman of Asia Houlihan Lokey Howard & Zukin James H. Zukin is the Chairman of Asia and founding member of the Board of Directors of Houlihan Lokey Howard & Zukin, where he spearheads the firm's emerging market strategy. He is a board member of Houlihan Lokey KK and Board Chairman of Houlihan, Lokey, Howard & Zukin (China) Ltd.

Mr. Zukin is a frequent speaker at business conferences in the U.S. and Asia. He often presents on Chinese M&A and restructuring issues to various Chinese regulators, including the China Securities Regulatory Commission (CSRC), the Chinese Banking Regulatory Commission (CBRC) and the State-Owned Assets Supervision and Administration Commission of the State Council (SASAC), China Cinda AMC, World Bank, Tsinghua University and Peking University.

Mr. Zukin formed the Sovereign Advisory Services Group for Houlihan Lokey in 2004. Sovereign debt advisory clients now include Antigua & Barbuda, Belize, the Dominican Republic, Liberia, the Republic of Iraq, the Kingdom of Jordan and the Russian Federation. Mr. Zukin serves as a delegate to the Paris Club Meetings involving the private sector. He is also a member of the Institute of International Finance, Inc. (IIF). Mr. Zukin is an advisory board member of the Asia Society. Mr. Zukin earned a B.A. degree with honors in economics and English from the University of California at Berkeley, and an M.B.A. from Harvard Business School.

